

SUBSCRIPTION FORM OF THE SHARES OF TERAPLAST S.A. WITHIN THE SHARE CAPITAL INCREASE BY CASH CONTRIBUTION
(the "Public Offer")

Concluded between:

_____, with headquarters in _____,
registered with the Trade Registry under no. _____ sole registration code _____, authorized by the National Securities Commission ("NSC") / Financial Supervisory Authority ("FSA") by Decision no. _____, registration number in the NSC/FSA Registry _____, personal data operator registered with the Supervisory Authority For Personal Data Processing number _____, duly represented by Mr./Mrs. _____, in capacity of _____,

hereinafter referred to as the **"Intermediary"** or the **"Eligible Participant"**

And:

Natural persons:

Last name and first name _____ holder of IB/ID/passport series _____ no. _____,
issued by _____, on _____, place and date of birth _____, PIN _____,
citizenship _____, nationality _____, Country of origin _____, domiciled in _____,
address _____,
phone number _____, fax _____, email _____.

Represented by (if the case):

Last name and first name of the representative _____ holder of IB/ID/passport series _____ no. _____, issued by _____, on _____, place and date of birth _____, PIN _____, citizenship _____, nationality _____, Country of origin _____, domiciled in _____, address _____, phone number _____, fax _____, email _____.

Based on power of attorney no. _____ / _____.

Legal entities:

Name _____ registration number with the Trade Registry _____, fiscal code _____,
Share capital _____, Headquarters _____, phone number _____, fax _____, email _____, ultimate beneficial owner _____.

Duly represented by:

Last name and first name of the representative _____ holder of IB/ID/passport series _____ no. _____, issued by _____, on _____, place and date of birth _____, PIN _____, citizenship _____, nationality _____, Country of origin _____, domiciled in _____, address _____, phone number _____, fax _____, email _____.

In capacity of _____

According to _____.

(please specify the documents proving the capacity of representative according to the provisions of the Public Offer Prospectus approved by the Romanian Financial Supervisory Authority ("ASF") by decision no. ... of - the **"Offer Prospectus"**).

hereinafter referred to as the **"Client"**

Which agreed to the conclusion of the hereby **Subscription Form, observing the following conditions:**

A. Description of the services provided by the Intermediary

The main service provided by the Intermediary/Eligible Participant is the underwriting of new shares offered in the exercise of the Client's pre-emptive rights under the Public Offer.

Ancillary services provided by the Intermediary are the safekeeping and administration of the Client's financial instruments, foreign exchange services in the case of non-resident Clients, as well as subscription services.

B. Duration of services

The services described above will be provided for the duration of the Public Offer as described in the Offer Prospectus. In the event of publication of an amendment to the Public Offer, the services described above will be provided for the extended period of such amendment.

C. Rights and obligations of the parties

C1. Rights and obligations of the Intermediary

The Intermediary/ Eligible Participant is authorized, in accordance with the law, to hold the Client's funds and financial instruments and is obliged to keep the financial instruments and funds entrusted by the Client safe, keeping them separate from its own and other clients' financial instruments and funds. The Intermediary/Participant is obliged not to make use of any of the securities it holds in custody or of the

rights deriving therefrom and not to transfer these securities without the express consent of the Client.

The Intermediary/Participant shall open a securities account/sub-account in the name of the Client, indicating the identification data of the person in whose name it is opened and, where applicable, of his/her authorised representatives/attorneys-in-fact, in which all holdings and operations with those securities shall be recorded and shall perform all activities related to the operation and maintenance of the account, in accordance with the transactions and any other changes in the Client's identification data. The Intermediary/Participant shall keep a record of all instructions, operations and documents resulting in changes to the positions in the Client's account.

The Intermediary/Participant shall open, operate and maintain a cash account/sub-account in the name of the Client.

The Intermediary/Participant credits the Client's cash account/subaccounts opened in its records with:

- a) the net amounts of money transferred by the Client by bank transfer;
- b) any other monies due to the Client from the performance of this Subscription Form.

The Intermediary/Participant shall debit the Client's cash account with the consideration for the shares subscribed by the Client under the Public Offer and allotted, the agreed commissions, fees, and other expenses incurred, due under this Subscription Form, or under legal provisions.

All amounts standing to the credit of the Client's cash account are:

- (a) held in the "client" account opened by the Intermediary with a bank of his choice;
- b) may not be used by the Intermediary for any purpose other than that provided for in this Subscription Form.

The Intermediary/Participant may not use the Client's assets for the purpose of guaranteeing transactions concluded for its own account or for the account of another of its clients, without the prior written consent of the Client.

The Intermediary/Participant shall act on the basis of the instructions of the Client, unless otherwise provided by law or agreed by the parties (by written agreement).

All communications to the Client in connection with this Subscription Form shall be made in English to the Client's e-mail address indicated by the Client in this Subscription Form.

By signing this Subscription Form, the Client expressly consents to the use of this means of communication in relation to the Intermediary/Participant (for instructions, confirmations, other communications).

C2. Rights and obligations of the Client

The Client is obliged to pay the consideration for the shares subscribed for under the Public Offer, all commissions and fees due to the Intermediary for transactions with financial instruments related to the subscription in the Public Offer, under the conditions and within the deadlines in this Subscription Form.

The Client is obliged to complete all the necessary data in the Subscription Form required by the Intermediary, as well as to attach all the required documents, as the case may be.

The Client is obliged to inform the Intermediary of any changes to the data provided by the Intermediary in the Subscription Form.

The Client shall be entitled to receive without prohibition the amounts available, with the exception of the amounts necessary for the subscription of new shares in the Public Offer, from the Client's cash account opened with the Intermediary.

The Client shall have the right to request and receive from the Intermediary information regarding its account opened by the Intermediary/Participant.

D. Contractual clause on the method of provision of cash funds to the cash account held by the Client with the intermediary for subscriptions

The consideration for the shares subscribed in the Public Offer, all commissions and fees due to the Intermediary for transactions with financial instruments related to the subscription in the Public Offer, will be paid by:

1. using the cash in the client account opened with the Intermediary in the amount of RON _____
2. bank transfer from the bank account having IBAN [____] [____] [____] [____], opened with _____, branch _____, whose account holder is _____

The collecting account of the Intermediary for bank transfer of the amounts subscribed in the Public Offer is:

IBAN [____] [____] [____] [____], opened with _____, branch _____, whose account holder is SSIF _____ SA

3. bank transfer from the bank account having IBAN [____] [____] [____] [____], opened with _____, branch _____, whose account holder it is, In the collecting account of the Issuer: IBAN RO51BTRLRONCRT00A6087502, opened with BANCA TRANSILVANIA, whose account holder is TERAPLAST S.A.

4. through a paying agent, in the case of clients with a custodian agent. In this case, the custodian agent will issue a statement of its commitment to settle the transaction relating to the full subscription to the Public Offer, including applicable fees and commissions.

E. Contractual clause on the manner in which the Intermediary/Participant will return the money held on behalf of the Client

The Intermediary/Participant shall refund the amounts representing the difference between the Maximum Subscription Price and the Final Subscription Price within 5 business days from the date of announcement of the Final Subscription Price by:

1. bank transfer in the account from which the subscription has been effected, indicated in this form
2. bank transfer in the account having no. _____, opened with _____, branch _____, whose account holder it is,
or
3. crediting the client account opened with the Intermediary.

By signing this Subscription Form, the Client understands that the amounts available as a result of the deposit of cash in his Client account with the Intermediary are non-interest bearing.

F. Commission charged to the Client

For services related to the subscription of shares in the Public Offer, the commission retained by the Intermediary/Eligible Participant is _____ of the transaction value.

G. Contractual clause regarding personal data protection

Personal data collected by the Intermediary/Eligible Participant by completing this Subscription Form will be used, processed and stored for the sole purpose of providing the intermediation services which are the subject of this contract, or after the termination of the contract, for the fulfilment by the Intermediary/Eligible Participant of its legal obligations.

In order to fulfil the aforementioned purposes, the personal data of the natural person Client will be transferred to the Central Depository S.A., to the Issuer, and to the supervisory authorities (e.g.: Financial Supervisory Authority), to contractual partners of the Intermediary/Eligible Participant (e.g.: auditors, consultants).

By signing this Subscription Form, the Client consents to the Intermediary/Participant, as a personal data controller, processing any personal data and any other information provided, for the purpose of building up databases about customers as well as in the framework of the controller's relationship with competent authorities and/or other entities for which the handing over of databases is provided for by legal obligations, under the conditions provided for by EU Regulation 2016/679 on the protection of individuals with regard to the processing of personal data and on the free movement of such data.

In case of natural persons client, within the Public Offer, according to this Subscription Form,

I agree I do not agree

with the processing of my personal data mentioned in my identity card, in the Subscription Form or in the powers of attorney. The undersigned declares that I understand that, by expressing my opposition, the present Form cannot take effect.

The undersigned, in accordance with this Subscription Form,

I agree I do not agree

with the use of any of my personal data for the purpose of carrying out direct marketing operations and declare that I understand that this objection (if any) does not in any way affect my rights and obligations arising from the subscription through this Form, the objection being exclusively limited to those mentioned in this paragraph.

H. Contractual clause regarding the recording and storage by the intermediary/Eligible Participant of telephone calls with the Client

By signing this Subscription Form, the Client consents to the recording / storing / archiving of all documents, notices, applications, telephone calls to the telephone numbers in this Subscription Form and correspondence with the Client, in particular, but not limited to, copies of trade order forms, confirmation forms, reporting forms, in connection with transactions in financial instruments, financial instrument underwriting operations, conversion, payments, requests for release of account statements, settlement and transfer instructions and any other operations related to the Client's financial instruments and funds.

I. Final statements of the Client

The Client represents and warrants to the Intermediary/Participant that, as of the date of signing this Subscription Form:

- has the legal capacity to enter into and carry out this subscription and, where applicable, to grant the powers contained herein, in accordance with applicable laws and/or, where applicable, statutes. The Client undertakes to inform the Intermediary/Distributor/Eligible Participant immediately of any change in the content of this data that may affect the validity of this declaration;
- there are no approvals required by applicable laws and/or, as the case may be, statutes, which condition the valid execution of this Subscription Form or the undertaking of any of the obligations provided for herein, which have not been obtained prior to the execution date of this document;
- the execution of this Application Form or the undertaking of any obligation hereunder does not contravene any applicable law, statute or convention;
- is not aware of any circumstance which might adversely affect the execution, validity or performance of this subscription instruction within the Public Offer;
- it or its representatives appointed to instruct the Intermediary/Participant in relation to the services which are the subject of this Subscription Form have all necessary approvals and legal capacity to engage the Client in such transactions;
- if the Client has signed a contract for the provision of financial investment services with the Eligible Intermediary/Participant, the Client declares that, after the admission to trading of the financial instruments which are the subject of the Public Offer, it expressly authorises the

Eligible Intermediary/Participant to transfer the shares subscribed for under the offer to Section II of the Central Depository, to the investment account of the Central Depository;

- **has read the contents of the Prospectus**, understands and accepts all its terms and accepts the risks arising from the transactions concluded in the Public Offer.

The investors acknowledge and agree that they may not reject the shares that have been subscribed for, the amounts representing the difference between the Maximum Subscription Price and the Final Subscription Price within 5 business days from the date of announcement of the Final Subscription Price.

- It is the ultimate beneficial owner of the sale transaction within the Public Offer: YES NO

If NO, the ultimate beneficial owner of the transaction is _____, identified with ID/passport _____.

- It is a publicly exposed person? YES NO

If YES, the held public function is _____.

- **I REQUEST THE ACQUISITION OF A NUMBER OF SHARES, WITH NOMINAL VALUE OF RON 0.1 /SHARE, AT THE SUBSCRIPTION PRICE OF RON _____/SHARE, IN TOTAL VALUE OF RON _____, IN THE TERMS AND CONDITIONS PROVIDED IN THE PRESENTATION DOCUMENT RELATED TO THE PUBLIC OFFER.**

Concluded today/...../....., hour min sec..... in 2 counterparts, one for each party.

Last name and First name of the Intermediary/Eligible Participant

Last and first name/Corporate name of the Client

Signature and stamp

Signature (and stamp)