

To:  
**Financial Supervisory Authority**  
Financial Instruments and Investments Sector

Bucharest Stock Exchange

## CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

**Date of the report:** April 2, 2025

**Name of issuer:** SSIF BRK Financial Group SA

**Headquarters:** Cluj-Napoca, 119 Moșilor Street, Cluj County

**Telephone/fax no:** 0364-401.709/0364-401.710

**Tax Identification Code:** 6738423

**Trade Register no/date:** J12/3038/1994

**Subscribed and paid share capital:** RON 50,614,492.80

**Regulated market where issued securities are traded:** Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

### Important events to be reported:

#### A. The holding of the Ordinary General Meeting of Shareholders on April 2, 2025, at the first call; Resolutions adopted.

The Ordinary General Meeting of Shareholders of BRK Financial Group SA was held at the first call on April 2, 2025, at 12:00 PM, at the registered office of BRK Financial Group SA, located at 119 Calea Moșilor, Cluj-Napoca. According to the Notice of Meeting, persons holding the status of shareholder on the reference date of March 20, 2025, were entitled to attend and vote.

The meeting was attended in person, by proxy, or by correspondence by shareholders holding a total of 92,177,164 voting shares, representing 27.3174% of the total number of voting shares in the share capital of BRK Financial Group SA.

All items on the agenda were discussed during the Ordinary General Meeting, and the shareholders adopted the following resolutions:

#### Decision 1

Approval is granted for submitting the "2023–2028 Strategy" for review by the Board of Directors – the initial version adopted by Resolution no. 8 of the OGMS on April 28, 2023, and its amendment adopted by Resolution no. 2 on March 13, 2024 (hereinafter referred to as 'the Strategy') – in order to identify possible actions regarding the increase of revenues from specific activities and the reduction of expenses, with the aim of optimizing profitability.

It is approved the request to the Board of Directors to evaluate the implementation of the approved strategy and propose adjustments, as follows:

An amendment to the Strategy to remove the following paragraph:

*" We will continue to support BRK group subsidiaries by pursuing alternative financing sources as well as through our own investments to achieve self-sustainability. To that end, we are allocating capital up to a maximum of 5% of our equity value (according to the latest audited and approved Consolidated Financial Statements) for new financings granted to companies where BRK's stake exceeds 10% of the share capital (qualified investments), until 2028. These financings may be provided as equity*

*contributions for capital increases or as loans. We also approve the extension of the loans granted to these companies, including the capitalization of accrued interest or the conversion of receivables into equity contributions. For clarity, the aforementioned cap refers to net additional exposures in value. Additionally, the rescheduling of current loans and their associated interest or their conversion is not included in this cap. In companies where we have—and will continue to have—active involvement, once they reach a stage of sustainable growth, we will capitalize on these investments through either complete exits, partial exits, or by attracting high-caliber national and international investors for accelerated development.”*

Additional analysis of the following aspects related to the Strategy:

- The degree of implementation of the proposed measures.
- The impact on costs and operational efficiency.
- The reaction of the market and investors.
- The identification of possible risks and opportunities

#### **Decision 2**

It is approved the revocation, with the cessation of future effects, of Resolution no. 3 adopted by the Ordinary General Meeting of Shareholders on March 13, 2024, which approved the continuation of granting loans and/or the extension of existing loans by SSIF BRK Financial Group S.A. in the case of Romlogic Technology S.A.

#### **Decision 3**

It is approved the revocation, with cessation of future effects, of Resolution no. 4 adopted by the Ordinary General Meeting of Shareholders on March 13, 2024, which approved the continuation of granting loans and/or the extension of existing loans by SSIF BRK Financial Group S.A. in the case of GoCab Software S.A.

#### **Decision 4**

It is approved the mandate the Board of Directors to analyze the contractual provisions of the agreements entered into with Romlogic Technology S.A., GoCab Software S.A., and Firebyte Games S.A., and to determine the method for recovering the receivables arising from these contracts.

#### **Decision 5**

It is approved the date of April 25, 2025 as the registration date (ex-date April 24, 2025) for shareholders to whom the effects of the resolutions adopted by the Ordinary General Meeting of Shareholders apply, pursuant to Art. 87(1) of Law no. 24/2017.

#### **Decision 6**

It is approved the mandate, with the possibility of substitution, for Mrs. Monica-Adriana Ivan to carry out all procedures and formalities provided by law, including amending and signing the Articles of Association to execute the resolutions of the Meeting, to submit and collect documents, and to sign on behalf of the Company in dealings with the Trade Register, FSA, BVB, and other public or private entities.

### **B. The holding of the Extraordinary General Meeting of Shareholders on April 2, 2025, at the first call; Resolutions adopted.**

The Extraordinary General Meeting of Shareholders of BRK Financial Group S.A. was held at the first call on April 2, 2025, at 12:30 PM, at the registered office of BRK Financial Group S.A., located at 119 Calea Moșilor, Cluj-Napoca. In accordance with the Notice of Meeting, the persons entitled to attend and vote were those holding shareholder status as of the reference date, March 20, 2025.

Shareholders holding a total of 93,730,565 voting shares, representing 27.7778% of the total number of voting shares in the share capital of BRK Financial Group S.A., participated in the meeting either in person, by proxy, or by correspondence.

During the Extraordinary General Meeting, all items on the agenda were discussed, and the shareholders adopted the following resolutions:

**Decision 1**

Approval is granted to mandate the Board of Directors to adopt and implement a reorganization plan for the company, aimed at improving and optimizing its operations, including the potential reorganization of human resources by identifying and restructuring potentially unproductive roles and positions. For clarity, the reorganization plan may include the following key measures:

- i. Reorganization of human resources by identifying and restructuring roles and positions to increase operational efficiency.
- ii. Optimization of operational costs by analyzing and reducing non-essential expenses.
- iii. Alignment of the business strategy with the new economic conditions and capital market requirements.

**Decision 2**

It is approved the date April 25, 2025, as the registration date (ex-date: April 24, 2025) for the shareholders who will be subject to the effects of the resolutions adopted by the Extraordinary General Meeting of Shareholders, in accordance with Article 87, paragraph (1) of Law No. 24/2017.

**Decision 3**

Approval is granted to mandate, with the right of substitution, Ms. Monica-Adriana Ivan to carry out all procedures and formalities provided by law, including the amendment and signing of the Articles of Association for the implementation of the Meeting's resolutions, to submit and collect documents, and to sign for this purpose on behalf of the Company, in relation to the Trade Registry, the Financial Supervisory Authority (ASF), the Bucharest Stock Exchange (BVB), as well as other public or private entities.

**Monica Ivan**  
General Manager