

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: April 28, 2023

Name of issuer: SSIF BRK Financial Group SA

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County

Telephone/fax no: 0364-401.709/0364-401.710

Tax Identification Code: 6738423

Trade Register no/date: J12/3038/1994

Subscribed and paid share capital: RON 50,614,492.80

Regulated market where issued securities are traded: Bucharest Stock Exchange, Premium Tier, market symbol: BRK

Important events to be reported:

- A. **The Extraordinary General Meeting of Shareholders from 28.04.2023, at the first convocation; Decisions adopted.**
- B. **The Ordinary General Meeting of Shareholders from 28.04.2023, at the first convocation; Decisions adopted.**

- A. **The Extraordinary General Meeting of Shareholders from 28.04.2023, at the first convocation; Decisions adopted.**

The Extraordinary General Meeting of Shareholders of BRK Financial Group SA held at the first convocation, on 28.04.2023, at 11:00, at the registered office of BRK Financial Group SA, 119 Moșilor Street, Cluj-Napoca. According to the Convener, the persons with the quality of shareholder on the reference date, 13.04.2023, were entitled to participate and vote.

The presence at the meeting was made up of shareholders who participated personally, through a proxy or by correspondence, shareholders holding a number of 134,140,952 voting shares, representing 40.4734% of the total number of voting shares in the share capital of BRK Financial Group SA (331,429,952 voting shares; 6,000,000 shares, representing 1.7781% of the share capital, are shares without voting rights, redeemed by BRK Financial Group SA).

At the Extraordinary General Meeting, all the items on the agenda were debated and the shareholders decided the following:

Decision no 1

It is rejected the conclusion by the administrators of the company of the acts of acquisition, alienation, exchange or establishment as a guarantee of some assets from the category of fixed assets of the company, the value of which exceeds, individually or cumulatively, during a financial exercise, 20% of the total fixed assets, for each of the 2024, 2025 and 2026 financial years.

Decision no 2

It is approved the date of 19.05.2023 as the date of registration (ex-date 18.05.2023) of the shareholders affected by the effects of the decisions adopted by the Extraordinary General Meeting of Shareholders, according to art. 87 of Law no. 24/2017.

Decision no 3

It is approved the mandate, with the possibility of substitution, of Mrs. Ivan Monica-Adriana and Mr. Raț Răzvan Legian, so that together or separately, to carry out all the procedures and formalities provided by law, including the amendment of the constitutive act for carrying out the decisions of the Assembly, submit and take documents and sign for this purpose on behalf of the Company, in relation to the Trade Register, FSA, BVB, as well as with other public or private entities.

B. The Ordinary General Meeting of Shareholders from 28.04.2023, at the first convocation; Decisions adopted.

The Ordinary General Meeting of Shareholders of BRK Financial Group SA held at the first convocation, on 28.04.2023, at 12:00, at the registered office of BRK Financial Group SA, 119 Moșilor Street, Cluj-Napoca. According to the Convener, the persons with the quality of shareholder on the reference date, 13.04.2023, were entitled to participate and vote.

The presence at the meeting was made up of shareholders who participated personally, through a proxy or by correspondence, shareholders holding a number of 140,769,972 voting shares, representing 42.4735% of the total number of voting shares in the share capital of BRK Financial Group SA (331,429,952 voting shares; 6,000,000 shares, representing 1.7781% of the share capital, are shares without voting rights, redeemed by BRK Financial Group SA).

At the Ordinary General Meeting, all the items on the agenda were debated and the shareholders decided the following:

Decision no 1

It is approved the audited individual and consolidated financial statements of the Company for the financial year 2022 and prepared in accordance with International Financial Reporting Standards, based on the Directors' Report and the Company's Financial Auditor's Report.

Decision no 2

It is rejected the ratification of the investment decisions in the subsidiaries of Romlogic Technology SA, GoCab Software SA from 2022 and of the financing granted to the subsidiaries.

Decision no 3

It is approved the discharge of the directors of the Company for the activity carried out in the financial year 2022, based on the reports presented.

Decision no 4

It is approved the remuneration of the members of the Board of Directors and the additional remuneration of the members of the Board in charge of specific functions, for the financial year 2023 and until the first OGMS balance sheet in 2024.

Decision no 5

It is approved the remuneration policy of the non-executive directors and of the company's managers in accordance with art. 106 of Law no. 24/2017 regarding the issuers of financial instruments and market operations and the mandate of the Board of Directors for the fulfillment of the formalities.

Decision no 6

It is approved the remuneration report of the management structure of the company related to the financial year 2022, according to the provisions of art. 107 of Law no. 24/2017.

Decision no 7

It is approved the Investment Program and the Revenue and Expenditure Budget for the financial year 2023.

Decision no 8

It is approved the 2023-2028 strategy.

Decision no 9

It is approved the date of **19.05.2023** as the date of registration (ex-date **18.05.2023**) of the shareholders affected by the effects of the decisions adopted by the Ordinary General Meeting of Shareholders, according to art. 87 para. (1) of Law no. 24/2017.

Decision no 10

It is approved the mandate, with the possibility of substitution, of Mrs. Ivan Monica-Adriana and Mr. Raț Răzvan Legian, so that together or separately, to carry out all the procedures and formalities provided by law, including the modification of the constitutive act for carrying out the decisions of the Assembly, submit and take documents and sign for this purpose on behalf of the Company, in relation to the Trade Register, ASF, BVB, as well as other public or private entities.

Monica Ivan
General Manager