



NOTE

Regarding the ratification of investment decisions and financing granted to subsidiaries Romlogic Technology SA and GoCab Software SA, from the years 2022 and 2023 (item 1 on the agenda).



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**EXTRAORDINARY GENERAL SHAREHOLDERS MEETING
SSIF BRK FINANCIAL GROUP S.A.
27 IULIE/28 IULIE 2023**

NOTE

regarding the Ratification of investment decisions and financing granted to subsidiaries Romlogic Technology SA and GoCab Software SA, from the years 2022 and 2023 (item 1 on the agenda).

Dear shareholders,

Resolution No. 3 of the OGM of 24.04.2019 approved the Corporate and Group strategy of BRK Financial Group SA. Additionally, Resolution No. 8 of the OGM of 28.04.2023 approved the 2023-2028 strategy, with one of the defined major directions being "*Technology Investments*" through startups (in accordance with the approved 2019 strategy) respectively, the company's *Own Portfolio* (in accordance with the approved 2023 strategy).

In 2022 and 2023, BRK granted two loans totaling 1,600,000 lei to Romlogic Technology SA, and three loans totaling 1,000,000 lei to GoCab Software. Moreover, in the same years, BRK extended five previous loans granted to Romlogic Technology. The investments were made to support start-ups in the context of BRK's strategy, representing working capital.

Nr.	Subsidiary	Operation	Document/Date	Value	Guarantees	Maturity	Interest
1	Romlogic Technology	Loan	2896/31.05.2022	1,000,000	Materials and products	30/05/2023	12%
2	Romlogic Technology	Addendum extending the duration of the contract 1120/17.03.2021	1820/04.04.2022	500,000	Materials and products	04/04/2023	7%
3	GoCab Software	Loan	5768/10.11.2022	250,000	-	22/11/2023	ROBOR3 M+5.59
4	GoCab Software	Loan	6062/05.12.2022	250,000	-	04/12/2023	ROBOR3 M+5.59
5	GoCab Software	Loan	6434/23.12.2022	500,000	-	21/12/2023	ROBOR3 M+5.59
6	Romlogic Technology	Loan	2908/20.06.2023	600,000	Inventory	21/06/2024	ROBOR 3M+4.75 %
7	Romlogic Technology	Addendums extending the maturity dates for loan agreement 1110/30.03.2020, 19.06.2020 and 14.12.2020	1485, 1484 and 1483 /30.03.2023	1,100,000	Inventory	29/03/2024	ROBOR 3M+4.75 %
8	Romlogic Technology	Addendums extending the maturity dates for loan agreement 1120/17.03.2021 and 2896/31/05/2022	2909 and 2910 / 20.06.2023	1,699,260	Inventory	20/06/2024	ROBOR 3M+4.75 %
9	GoCab Software	Acquisition of 14,885,126 shares.	2022	2,379,836	-	-	-

Robert Danila
Chairman of the BOD

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CEO



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