

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: May 15, 2023

Name of issuer: SSIF BRK Financial Group SA

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County

Telephone/fax no: 0364-401.709/0364-401.710

Tax Identification Code: 6738423

Trade Register no/date: J12/3038/1994

Subscribed and paid share capital: RON 50,614,492.80

Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported:

In accordance with art. 234 letter i of the FSA Regulation no. 5/2018, we inform you that on May 15, 2023 SSIF BRK Financial Group SA signed an addendum to credit line contract with CEC Bank. Details of this contract are given in *Annex 1*.

Monica Ivan
General Manager

No crt.	Parts of the legal act	Closing date and no. act	The nature of the legal act	Contract object description	The value borrowed	Guarantee	Term
1.	CEC Bank SA - as a financier SSIF BRK Financial Group SA - as a borrower	15.05.2023	Addendum to credit line contract	Extension of the credit facility for financing the current activity – credit line – with a maximum ceiling of 22,000,000 lei. The credit facility will be used for acquisitions of shares related to “market making” operations as well as for hedging / structured products. Interest = ROBOR3M + 2.75%	maximum ceiling of 22,000,000 lei	Real estate guarantees (headquarters and offices of agencies), mobile mortgage on some packages of shares held in own account, assignment of income from market making contracts, mortgage on House accounts opened at CEC	Due 15.04.2024