

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations
and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: April 8th, 2021

Name of issuer: SSIF BRK Financial Group SA,

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County,

Telephone/fax no: 0364-401.709/0364-401.710,

Tax Identification Code: 6738423,

Trade Register no/date: J12/3038/1994,

Subscribed and paid share capital: RON 54,039,987.04

Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported: **Conclusion of a credit agreement with TechVentures Bank**

BRK Financial Group informs investors about the request for partial early repayment of the loan granted through the credit agreement with Libra Internet Bank for the reduction of the credit line from 3,498,894 lei to 723,080 lei. As a result of the early repayment of the amount of 2,774,814 lei, the pledge was canceled on the building from 119 Moșilor street, Cluj-Napoca. Also, on 08.04.2021 a credit agreement was signed with TechVentures Bank for granting a credit line in the amount of 4,500,000 lei, the loan guarantee being made with real estate and movable mortgage.

Monica Ivan
General Manager

No crt.	Parts of the legal act	Closing date and no. act	The nature of the legal act	Description of the contract	Value	Guarantees	Loan repayment term
1.	Libra Internet Bank SA – as a lender SSIF BRK Financial Group SA - as a borrower	1260/ 30.03.2021 08.04.2021- lifting the right of real estate mortgage on the building from str. 119 Moșilor street, Cluj- Napoca	Request for partial early repayment of the loan (repayment of the amount of 2,774,814 lei in order to reduce the loan from 3,498,894 lei to 723,080 lei)	Interest rate = ROBOR 3M + 4%	723,080 lei	-real estate mortgage -guarantee consisting of rents - mortgage on the house current account	Loan repayment term =14.12.2021
2.	TechVentures Bank SA – as a lender SSIF BRK Financial Group SA - as a borrower	1491,1492,1493, 1494 / 08.04.2021	Credit agreement - line of credit for financing the needs of the current activity	Interest rate = ROBOR 3M + 3,95%	4.500.000 lei	-real estate mortgage (on the building from 119 Moșilor Street, Cluj- Napoca) -mortgage on the house current account	Loan repayment term =07.04.2021