

ORDINARY GENERAL MEETING OF SHAREHOLDERS SSIF BRK FINANCIAL GROUP S.A. 13/14 MARCH 2024

Information to shareholders on the company's holdings as well as on loans granted to companies in which it has holdings.
(item 3 on the agenda)

Information material on the company's direct qualifying holdings with an acquisition value of more than €50,000.

No.	Entity name	No. of shares	% of Share Capital	Value to date	Acquisition value	Evolution (%)	Date of evaluation ¹
1	SAI BROKER SA ²	220,581	99.98%	9,573,591.98	2,208,810.00	333.43%	30/06/2023
2	Romlogic Technology SA	1,061,484	90.74%	1,730,218.92	12,057,547.00	-85.65%	30/06/2023
3	Firebyte Games	16,650,000	37.82%	3,663,000.00	2,303,284.01	59.03%	31/01/2024
4	GoCab Software	42,250,000	49.85%	1,985,750.00	5,441,399.07	-63.51%	31/01/2024
5	Petal SA	290,100	24.40%	4,496,550.00	1,729,148.00	160.04%	31/01/2024
6	Mecanica Rotes	7,910,999	16.95%	1,368,602.83	4,241,795.74	-67.74%	31/01/2024
7	BRK Power Energy	5,835,000	35.00%	2,767,950.00	2,817,950.00	-1.77%	31/12/2023
8	Axionet IOT	6,614	18.75%	11,792,945.54	2,459,865.40	379.41%	30/06/2023
	TOTAL			37,378,609.27	33,259,799.23	12.38%	

Information material on loans granted to Romlogic Technology SA.

¹ In the case of listed companies, the reference price of 31.01.2024 was used. In the case of private companies, the value from the last valuation report was used.

² In addition, dividends amounting to RON 3.6 million were received for the period 2019-2022.

Active loans

No.	Operation type	Document/date	Value granted	Out of date	Loan balance to date
1	Loan	1120/17.03.2021	500,000	20/06/2024	575,753
2	Loan	2896/31.05.2022	1,000,000	20/06/2024	1,123,507
	Calculation of interest on loans 1 and 2 and capitalisation of the balance of the loan	2909 si 2910/20.06.2023	199,260		
3	Loan	2908/20.06.2023	600,000	21/06/2024	600,000
4	Loan	4862/19.10.2023	100,000	19/10/2026	100,000
5	Loan resulting from the novation and merger of 3 other loans + capitalisation of accrued interest	298/16.01.2024	1,519,603	31/12/2025	1,519,603
	TOTAL		3,918,863		3,918,863

Loans paid off by repayment, conversion into shares or novation.

No.	Operation type	Document/date	Value	Out of date	Amounts repaid	Amounts paid by novation	Amounts converted into shares
1	Loan	322/18.01.2017	450,000	29/01/2018	450,000		
2	Loan	1998/05.05.2017	113,620	29/01/2018	113,620		
3	Loan	3691/04.09.2018	1,000,000	03/09/2020			1,000,000
4	Loan	4692/28.11.2018	235,000	01/10/2020			235,000
5	Loan	210/16.01.2019	1,170,550	15/09/2020			1,170,550
6	Loan	1044/14.03.2019	2,000,000	15/09/2020			2,000,000
7	Loan	2152/11.06.2019	1,600,000	10/12/2020			1,600,000
8	Loan	2846/01.08.2019	3,310,000	30/07/2020			3,310,000
	Interest calculation loans 4,5,6,7	Hotararea AGEA /20.01.2020	403,980				403,980
	Interest calculation loans 3 and 8	Hotararea AGEA/04.09.2020	245,210				245,210
9	Loan	1110/30.03.2020	315,000	29/03/2024		315,000	
10	Loan	2028/19.06.2020	185,000	29/03/2024		185,000	
11	Loan	3923/14.12.2020	600,000	29/03/2024		600,000	
	Interest calculation loans 9,10,11		419,603			419,603	
	TOTAL		12,047,963		563,620	1,519,603	9,964,740

Information material on loans granted to Go Cab Software SA

Active loans

No.	Operation type	Document/date	Value granted	Out of date	Loan balance to date
1	Loan	4307/15.09.2023	390,000	15/09/2026	390,000
2	Loan resulting from the novation and merger of 3 other loans + capitalisation of accrued interest	4875/20.10.2023	1,110,384	20/10/2025	1,110,384
3	Loan	4862/19.10.2023	1,000,000	19/10/2026	1,000,000
4	Loan	824/09.02.2024	500,000	09/02/2025	500,000
	TOTAL		3,000,384		3,000,384

Loans paid off by conversion into shares or novation.

No.	Operation type	Document/date	Value	Out of date	Amounts repaid	Amounts paid by novation	Amounts converted into shares
1	Loan	4373/26.11.2019	950,000	25/11/2021	0		950,000
2	Loan	2867/15.09.2020	50,000	14/09/2021	0		50,000
3	Loan	2918/18.09.2020	600,000	17/09/2021	0		600,000
4	Loan	3614/18.11.2020	200,000	17/11/2021	0		200,000
5	Loan	3924/14.12.2020	200,000	13/12/2021	0		200,000
6	Loan	443/29.01.2021	200,000	28/01/2022	0		200,000
	Interest calculation loans 1-6	2086/19.05.2021	188,510		0		188,510
7	Loan	5768/10.11.2022	250,000	22/11/2023	0	250,000	
8	Loan	6062/05.12.2022	250,000	04/12/2023	0	250,000	
9	Loan	6434/23.12.2022	500,000	21/12/2023	0	500,000	
	Interest calculation loans 7-9		110,384		0	110,384	
	TOTAL		3,498,894	402,880	0	1,110,384	2,388,510

Information material on loans granted to Firebyte Games SA
Active loans

No.	Operation type	Document/date	Value granted	Out of date	Loan balance to date
1	Loan	4967/27.10.2023	500,000	31/12/2024	500,000
	TOTAL		500,000		500,000

Loans paid off by repayment or conversion into shares

No.	Operation type	Document/date	Value	Out of date	Amounts repaid	Amounts converted into shares
1	Loan	950/05.03.2018	75,000	19/09/2019		75,000
2	Loan	1738/20.04.2018	84,000	01/07/2019		84,000
3	Loan	4356/02.11.2018	100,000	03/04/2019		100,000
4	Loan	1765/07.05.2019	50,000	06/10/2019		50,000
	Interest calculation loans 1-4		27,820			27,820
5	Loan	572/20.02.2020	500,000	30/11/2020	200,000	300,000
6	Loan	2231/07.07.2020	480,000	30/06/2021		480,000
	Interest calculation loans 5-6		39,792			39,792
	TOTAL		1,356,612		200,000	1,156,612

For clarification, we mention the following:

1. Specific details of these financing operations were made public through the current reports issued by BRK, when the amounts fell within the materiality thresholds according to the legal provisions. Also, all investment or financing decisions of these companies, taken until 31.01.2021, were ratified by the AGOA through AGOA decisions no. 2/27.04.2020, 3/26.04.2021 and 3/26.04.2022.
2. In the case of loans that have been extended, the "Maturity" column shows their last maturity before extinction (in the case of loans extinguished by repayment, conversion or novation) or the current maturity for outstanding loans.
3. In the statements presented, interest on outstanding loans is not included. In the case of extinguished loans (by repayment, conversion, or novation), these have been paid, capitalized, and included in the conversion or novation, as appropriate.
4. The amounts converted into shares are included in the calculation of the "Acquisition value" presented in the table "Information material on qualified direct shareholdings of the company having an acquisition value greater than EUR 50,000" on page 1.

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