

Nr. 6017 /06.11.2015

**To,
Bucharest Stock Exchange
Financial Supervisory Authority
Sector Investment and Financial Instruments**

Current report under Regulation no. 1/2006

Report date: 06.11.2015

Name of the company: SSIF Broker SA

Headquarters: Cluj Napoca, no. 119, Motilor street, Cluj County

Tel. No.: 0364.401.709 Fax: 0364.401.710

Number and date of registration at ORC: J12 / 3038/1994

CUI: 6738423, **Capital:** 84,670,466.75 lei

The regulated market on which the issued securities are traded: BSE, premium category

Important events to report:

Translation from the Romanian Language; Romanian version shall prevail.

Change the date for the Extraordinary General Meeting of Shareholders and reformulating paragraphs 1, 3 and 4 of the agenda, in order to inform shareholders as detailed.

Due to the fact that the publication in the Official Gazette, Part IV, the convening notice to the Extraordinary General Shareholders could not fit within the legal deadline from Law 31/1990 and other applicable legal provisions, the General Shareholders Meeting date was Shifting. The points 1, 3 and 4 from the agenda were reformulated in order to inform shareholders as detailed.

Below is the updated convening notice as specified above.

By the decision taken on 04.11.2015, the Board of Directors of SSIF Broker SA, registered under no ORC Cluj. J12 / 3038/1994, CUI 6738423, with headquartes in Cluj-Napoca, Motilor St., no. 119, (hereinafter referred to as the "Company"), in accordance with art. 117 of Law no. 31/1990, and with Law 297/2004 as amended and supplemented, the provisions of Regulation 6/2009 of ASF and the Articles of Association of the Company

CONVENES:

The Extraordinary General Meeting of Shareholders as required by law and the articles of association to date of 16.12.2015 at 12:00 at company headquarters, Cluj-Napoca, str. Motilor no. 119, Cluj County, for all shareholders registered in the Shareholders Register managed by SC Central Depository at the end of 07.12.2015, established reference date. In case of failure of any statutory or other conditions of validity, the Extraordinary General Shareholder Meeting, to be held on date 17.12.2015, 12:00, in the same place

with the same agenda to all shareholders registered in the Shareholders Register at the same time
Reference as follows:

Extraordinary General Meeting of Shareholders will have on the agenda the following points:

1. Approval of the maximum ceiling of 25.000.000 to bondholders of the company in a period of 18 months, as follows:

a) Approval of the initial issuance of 10,000,000 lei

b) Approval of a second issue worth 15,000,000 lei

And empower the Board of Directors to set the date of each issue, approve bond prospectuses and any other conditions of issue and empowerment to sign all documents necessary for initiating and performing the sale of bonds. Corporate bonds will be issued, nominative, dematerialized, secured, convertible into shares, traded on the regulated market operated by the Bucharest Stock Exchange, with the following characteristics:

- Maturity between 3 and 7 years with no possibility of early redemption
- Using of the funds collected: lending company's customers to conduct purchases of financial instruments on the regulated market under contract margin trading
- The interest rate is variable and is calculated using the formula ROBOR 3M + fixed margin up to 5.5%
- Full payment of principal and interest on the bond issue will be guaranteed with the SSIF BROKER SA receivable, receivables represent amounts to be received by SSIF Broker SA from customers, the contracted margin loans; loans to be lent from Debenture. Setting up the guarantees of receivables previously provided is based on the granted agreement signed by the Issuer to guarantee bonds. The issuer guarantees irrevocably and unconditionally to bondholders that receivables to serve as guarantees are valid and real starting with the contract date from the moment of their receivables as collateral.
- Payment of coupons: quarterly frequency
- Payment of principal: at maturity

2. Authorizing the Board of Directors of SSIF Broker SA for setting the detail parameters of each issue, for approval of prospectuses and any other conditions of bond issuance and signing of all documents necessary to initiate and conduct public offerings of bonds.

3. Approval of repurchase of own shares in accordance with the legal provisions in force, in the maximum limit of 15% of the shared capital at the date of the Extraordinary Shareholders Meeting of 16/17.12.2015 of the SSIF BROKER SA, in a maximum number of 50,802,280 shares at a price of acquisition between 0.0400 lei / share and 0.1700 lei / share, in the purpose of their annulment and the reduce of share capital

4. Change of company name from SSIF Broker SA into SSIF BRK FINANCIAL GROUP SA and amend the company documents in this regard, as below:

Article 1:

Name

1. Company name is " SSIF BRK FINANCIAL GROUP S.A.

2. This act of incorporation, the name will be shortened BRK FINANCIAL GROUP S.A.

3. The Company will have the following logo:

5. Approval of the registration date for identifying shareholders who are affected by the Extraordinary General Meeting of Shareholders under Art. 238 of Law no.297 / 2004 on capital markets. The proposed registration date is 05.01.2016.

6. Approval of ex date from which the financial instruments object of the Extraordinary General Meeting of Shareholders are traded without rights derived from that judgment. The ex-date proposed is 04.01.2016.

7. Approval of trustees Mr. Mihai Buliga, and Mr. Grigore Chis, so that together or separately, to carry out all procedures and formalities required by law for carrying out the decisions of the Extraordinary General Meeting, make and take and sign documents for this purpose on behalf of the Company in relation to the Trade Register, ASF, BSE and other public or private entities. The trustees mentioned above, will be able to delegate the power of the authorities granted above, any person, as they deem necessary.

Only shareholders registered in the Register of Shareholders on 07.12.2015 (reference date) may participate and vote in the "AGEA".

Access shareholders entitled to participate in the "AGEA" is allowed by simply proving their identity, made in the case of natural persons with ID, and in the case of corporate shareholders and individual shareholders representative, proxy or general on individuals who represent them and the identity card of the representative. Proxy form can be obtained from the Company's headquarters starting on 10.11.2015 and on its website www.ssifbroker.ro, available both in Romanian and English;

Special or general power of attorney shall be prepared in three originals (one for society, for one principal, one for the agent). Powers of attorney and a copy of ID or certificate of registration and certificate issued by the Trade Register or any other document issued by a competent authority of the State in which the shareholder is registered legally (with a validity of maximum 3 months before the publication date of the convening notice for the General Meeting) of the shareholder represented will be filed / submitted in original at the company headquarters or by e-mail if possesor of electronic signature and be written in Romanian or English, up to 14.12.2015, time 17.00.

If power of attorney is given by a shareholder to a credit institution which provides custodial services, it will be signed by that shareholder and will be accompanied by an affidavit on the credit institution that received power of representation by proxy , which establishes that:

- Credit institution provides custody services for the said shareholder,
- Instructions in the proxy are identical SWIFT instructions in the message received by the credit institution to vote on the behalf of that shareholder
- Proxy is signed by the shareholder.

On the meeting date, at the entrance to the meeting room of the General Assembly ,designated

representative will submit the original power of attorney, if it was sent by e-mail, with embedded electronic signature and a copy of his identification documents.

One or more shareholders representing individually or together, at least 5% of the share capital have the right to put items on the agenda of the General Assembly. The quality of shareholder of the Company shall be supported by certified copies of valid identification documents of the initiators. They refer to identity documents (ID / identity card) for individuals and certificates of registration and ascertaining or any other document issued by a competent authority of the State in which the shareholder is registered legally (with a validity of maximum 3 months before the publication of convener general meeting) indicating owners legal representative for legal persons shareholders of the Company. Documents attesting the legal representative written in a foreign language other than English will be accompanied by a translation made by a sworn translator in Romanian or English.

Proposals for introducing new items on the agenda of the general meeting, the draft resolutions for items included or to be included on the agenda of the general meeting shall be accompanied by copies of identification of initiators and will be submitted to The company, at the latest on 27.11.2015, time 17:00 in sealed envelope clearly written statement in capital letters: "For the Extraordinary shareholders' Meeting or sent by e-mail with electronic signature in compliance with Law no.455 / 2001 on electronic signature, within the same period at: secretariat@ssifbroker.ro, mentioning the topic "For the Extraordinary Shareholders Meeting".

In attention of the shareholders the proposals regarding the introduction of new items on the agenda of the meeting is required for every point there initially proposed by a justification or a draft resolution for adoption by the General Assembly.

Last updated version of proxies and ballots by mail will be available on the company's website starting on 02.12.2015, time 17:00.

Each shareholder is entitled to ask questions in written to the Board of Directors shortly before the general meeting, regarding the items on the agenda, according to 13 of NSC Regulation no. 6/2009. The answer is deemed given if the requested information is published on the website of the company.

Shareholders registered in the register at the reference date shareholders have the opportunity to vote by mail prior to the meeting date Assembly by voting form sent by mail. The form of voting by mail, along with copy of the identity and / or registration certificate and the certificate issued by ORC or any other document of the shareholder, issued by a competent authority of the State in which the shareholder is registered legally (no older than 3 months from the publication reported convener general meeting) will be sent to the Company in original, at its headquarters or by e-mail, with electronic signature, in compliance with Law no.455 / 2001, till date 14.12.2015, time 17.00. Forms will be written in Romanian or English. Shareholders who voted by special proxies or voting by correspondence may change the initial choice (opinion and voting way). The last registered vote until 14.12.2015, time 17:00 will be considered.

In case the shareholder who has voted by mail or through a representative attend the general meeting, vote by mail voting for the general meeting will be canceled. In this case, the only vote taken into consideration will be the one in person or by proxy.

Forms for ballot by mail, the special proxy forms (both available in Romanian and English), informative

documents and materials regarding the items on the agenda, including draft resolutions, are available to shareholders starting with 10.11.2015, time 17:00 on the company's website at www.ssifbroker.ro

Verification and centralization of votes by correspondence and by proxies is made by a technical committee appointed by the Board of Directors, made up of people who will be kept secure and will ensure the confidentiality of votes until the resolutions submitted to a vote on the agenda.

This convening notice will be completed with applicable legal provisions.

Chairman of the Board

Mihai Buliga