

Sector	Simbo	Capitalizare (mil lei)	Cifra de afaceri (milioane lei)				Profit operational EBIT (milioane lei)				Profit net (milioane lei)					EV (mil lei)
			9M '17	9M '18	9M '19	(%) 9M'19	9M '17	9M '18	9M '19	(%) 9M'19	9M '17	9M '18	9M '19	(%) 9M'19	BVC '19	
Banci	PBK	234	114.4	127.1	11.08%	-26.3	-19.9	8.5	-142.6%	-26.3	-19.87	5.84	-129.4%	6.2	233.6	
	BRD	7,694	2,203.7	2,391.0	8.50%	956.4	1,163.0	1,273.2	9.5%	1,043.9	1,136.73	1,261.24	11.0%		7,693.8	
	EBS	32,278	23,767.1	25,627.9	7.83%	8,846	9,299	10,611	14.1%	4,542.1	5,728.42	5,810.60	1.4%		32,278.0	
	TLV	9,128	2,242.5	2,928.1	30.57%	959.6	1,189.2	1,641.1	38.0%	779.8	979.06	1,385.04	41.5%	1,212.1	9,127.9	
Petroli & gaze	RRC	1,632.0	7,627	11,281	11,053	-2.02%	140.2	264.5	38.9	-85.3%	374.8	30.43	-319.59	-1150.3%	217.8	7,742.0
	SNG	10,753.3	3,241.6	3,444.6	3,790.9	10.05%	1,396.3	1,177.7	1,396.0	18.5%	1,193.7	1,026.50	1,185.10	15.5%	899.1	11,700.8
	SNP	17,559.7	14,294	16,111	18,189	12.90%	2,450.0	3,462.0	3,196.2	-7.7%	1,847.7	2,667.15	2,759.85	3.5%	3,202.0	24,898.5
Utilitati	COTE	590.4	282.5	283.7	304.2	7.23%	67.3	48.0	53.5	11.3%	58.9	43.72	50.08	14.5%	43.8	449.9
	EL	3,251.8	4,035.0	4,010.0	4,607.5	14.90%	115.6	384.0	193.7	-49.6%	95.3	314.91	160.90	-48.9%	120.7	4,913.9
	SNN	4,311.6	1,366.4	1,519.4	1,771.4	16.58%	300.6	381.9	520.7	36.3%	250.2	321.00	415.95	29.6%	350.0	4,211.4
	TEL	1,209.5	2,414.3	1,832.4	1,783.2	-2.69%	100.6	114.1	89.2	-21.8%	64.8	97.53	73.60	-24.5%	15.8	2,291.7
	TGN	2,755.1	1,302.4	1,115.7	1,085.5	-2.71%	495.4	338.0	244.5	-27.7%	433.6	299.28	224.69	-24.9%	124.9	4,008.2
Farma	ATB	322.2	234.2	241.3	242.4	0.48%	22.4	24.8	27.6	11.3%	20.2	21.17	21.56	1.8%	34.1	576.4
	BIO	344.9	121.6	130.8	140.1	7.16%	34.7	42.4	49.3	16.3%	29.2	36.10	40.16	11.2%	41.4	408.3
	M	609.0	459.2	579.3	711.0	22.73%	29.1	27.8	43.8	57.6%	9.6	12.77	19.40	51.9%	31.1	1,036.1
	SCD	1,167.5	324.1	312.9	405.3	29.55%	80.8	290.4	65.9	-77.3%	66.8	246.29	59.22	-76.0%	70.7	1,074.9
	RPH	136.0	359.6	399.9	395.2	-1.19%	6.7	7.3	4.9	-33.1%	5.2	5.56	2.67	-52.0%	8.0	454.5
	RMAH	46.3	245.4	333.2	326.6	-1.98%	3.5	3.1	2.5	-18.1%	3.0	2.62	1.62	-38.1%	1.7	227.7
Constructii	ALU	20.2	47.9	72.7	48.6	-33.17%	-4.8	-0.2	2.2	-1022.2%	3.6	-0.62	1.47	-339.3%	1.7	31.6
	CEON	150.7	72.8	87.5	100.3	14.63%	16.8	28.4	30.2	6.3%	13.9	22.68	26.24	15.7%	16.2	216.4
	COTR	92.0	18.1	29.4	27.1	-7.87%	4.1	7.3	11.8	61.5%	0.8	4.21	6.78	61.1%		233.2
	IMP	356.8	93.8	62.0	100.6	62.05%	16.7	8.9	29.9	236.5%	13.5	1.59	19.15	1105.6%	33.7	523.4
	PREB	38.3	18.6	21.3	27.2	27.96%	1.5	2.1	4.1	94.3%	1.3	1.80	3.72	106.4%	1.7	36.2
	PREH	39.3	54.2	56.8	54.1	-4.82%	1.4	3.0	3.4	13.0%	0.2	1.04	1.22	17.1%	2.9	109.5
Servicii energice	FOSB	113.9													8.3	113.9
	FOJE	51.0													10.9	51.0
	PTR	80.7	26.2	42.7	48.0	12.49%	-1.0	6.3	8.1	27.8%	0.7	7.55	9.83	30.2%	9.8	87.8
Aero-space	ARS	526.9	223.8	238.2	266.8	12.02%	36.4	62.3	45.6	-26.8%	27.0	59.82	42.41	-29.1%		414.0
	IARV	202.0	100.6	148.8	297.2	99.68%	19.7	24.2	50.4	107.9%	14.5	20.67	49.53	139.7%	18.2	258.7
	RORX	127.8														127.8
	TBM	71.3	73.5	65.5	77.8	18.82%	23.9	18.0	20.6	14.4%	17.9	13.17	17.71	34.4%	19.4	119.6
Auto-parts	ALT	24.7	75.1	72.8	79.2	8.89%	-0.3	0.2	-0.9	-465.4%	4.1	-0.53	-1.92	263.4%	1.8	90.6
	CMP	118.2	531.9	572.4	588.5	2.81%	34.4	38.2	32.4	-15.3%	30.2	32.98	29.22	-11.4%	37.3	383.1
	ELZY	35.7	11.0	11.2	11.9	6.20%	3.5	2.4	3.0	24.0%	3.0	2.91	2.05	-29.4%	3.2	50.1
	UAM	73.0	103.8	131.3	126.5	-3.67%	6.0	5.5	2.0	-63.7%	4.7	4.39	1.57	-64.3%	4.8	119.1
Ind. chimica	CBC	58.7	23.5	26.3	26.0	-1.20%	1.2	2.6	0.7	-72.7%	0.9	2.06	0.34	-83.7%	1.3	77.0
	CHOB	1,153.1		213.38	1032.56	383.91%		22.94	10.13	-55.8%		19.50	-1.05	-105.4%	106.7	1,904.7
	STZ	15.6	19.3	20.63	18.75	-9.13%	-1.7	-1.1	-1.9	66.0%	-1.9	-1.47	-2.25	53.8%	0.2	35.3
Altele	AAG	26.0	20.4	22.5	20.9	-7.02%	3.4	3.4	2.7	-21.8%	2.9	2.80	2.09	-25.3%	4.6	37.0
	IPRU	31.9													2.8	31.9
Ind. grea	ALR	938.6	2,044.8	2,296.4	2,162.4	-5.84%	326.7	308.3	126.0	-59.1%	256.8	223.54	-22.72	-110.2%	52.2	2,536.5
	ART	662.2	756.9	1,046.6	942.2	-9.97%	29.7	64.7	22.6	-65.0%	22.0	44.79	7.35	-83.6%		1,737.5
	IAMU	42.8													8.6	54.0
Brokeraj	BRK	23.8	2.9	2.4	2.3	-4.64%	0.6	1.8	11.2	514.1%	0.4	1.71	11.22	555.7%	2.7	32.3
	TBK	34.0	40.2	45.1	52.7	16.90%	2.8	3.4	3.9	16.5%	2.4	2.86	3.35	17.3%	4.6	36.9

Sector	Simbol	Capitalizare (mil lei)	Cifra de afaceri (milioane lei)				Profit operational EBIT (milioane lei)				Profit net (milioane lei)				EV (mil lei)	
			9M '17	9M '18	9M '19	(%) 9M'19	9M '17	9M '18	9M '19	(%) 9M'19	9M '17	9M '18	9M '19	(%) 9M'19		BVC '19
Mase plastice	ARTE	64.9	97.4	115.0	122.9	6.88%	5.1	8.0	10.5	31.1%	3.8	5.55	7.68	38.3%		119.9
	PPL	41.7	30.5	36.6	55.0	50.55%	-0.3	0.9	3.2	235.4%	-0.3	0.99	2.51	153.1%	4.5	65.2
	ROCE	29.6	149.3	152.8	142.4	-6.80%	3.1	4.8	1.2	-75.8%	3.0	5.08	0.90	-82.4%		139.9
	TRP	278.3	294.6	590.5	719.1	21.79%	19.2	32.5	46.4	42.5%	15.9	22.29	33.75	51.4%	43.0	714.1
Ech. utilaje	CMF	33.5	135.6	112.4	114.5	1.93%	5.4	2.8	3.7	31.4%	3.5	2.03	2.33	14.6%	3.7	115.2
	ELMA	88.6	149.3	227.7	171.1	-24.87%	-7.2	20.7	11.1	-46.4%	-6.8	16.67	9.24	-44.6%	5.0	130.7
	MECF	43.9	33.4	26.6	22.1	-16.95%	3.8	2.3	12.0	428.4%	2.8	1.75	8.37	378.2%	2.4	52.8
Bunuri alimentare	AMY	23.9			59.4				2.3				1.37			23.9
	BRM	29.1	24.1	26.1	28.1	7.42%	4.3	4.2		-100.0%	2.8	2.84	3.15	11.3%	1.6	36.7
	MOIB	36.4			83.2				4.7				2.65		2.1	36.4
	UARG	61.9	107.1	131.7	137.8	4.64%	-8.3	-12.1	2.3	-119.2%	-8.1	-12.26	2.55	-120.8%	5.0	137.3
	WINE	369.0	94.6	113.3	138.6	22.25%	26.4	32.6	39.1	20.0%	22.1	25.64	29.41	14.7%		515.0
	VAC	114.0	31.0	39.8	35.6		12.2	13.6	10.9		9.7	11.34	9.09		12.8	130.8
Bunuri uz personal	BRCR	17.8	28.5	29.4	28.3		2.4	-1.2	-5.0		2.4	-0.85	-4.62		0.8	24.7
	ELGS	56.2	146.9	143.6	141.8	-1.27%	10.2	5.5	2.2	-59.7%	9.6	7.23	2.09	-71.1%	11.1	124.9
	VNC	151.7	189.6	217.3	225.3	3.68%	19.8	21.3	21.2	-0.4%	15.9	18.06	15.44	-14.5%	23.1	348.4
REIT	BUCU	189.9	21.8	24.1	24.4	1.03%	14.1	10.8	12.3	14.4%	12.1	14.48	15.93	10.0%	12.6	182.0
	PRBU	332.6														332.6
Hoteluri	BCM	13.6	6.2	6.8	7.3	7.60%	0.5	0.7	1.1	60.5%	0.7	0.04	2.04	5569.4%	0.8	5.1
	EFO	50.1	34.5	47.2	48.8	3.54%	5.8	12.3	16.9	37.4%	5.7	12.17	16.16	32.8%		48.9
	TUFE	159.8	49.5	60.6	73.0	20.48%	5.7	13.0	16.5	26.9%	5.3	12.44	16.09	29.3%		159.8
AeRO	ASC	9.0													0.4	9.0
	BNET	91.2													3.5	91.2
	LIH	13.6	2.5	3.8	3.5	-8.12%	0.2	0.5	0.8	62.7%	0.2	0.38	0.64	67.4%	0.5	14.7
Manipulări	OIL	87.4	120.9	104.5	125.8	20.40%	13.3	4.3	11.6	172.2%	11.5	2.21	8.00	262.2%	1.3	171.7
	SNO	32.0	29.7	29.9	42.5	42.26%	0.9	1.5	3.6	136.8%	1.0	1.21	3.41	181.4%	2.9	46.1
	SOCP	136.0	47.7	54.0	57.7	6.86%	5.5	9.8	13.1	34.5%	4.2	8.04	21.81	171.4%	12.9	125.1
Telecom	DIGI	2,860.0	3,146.1	3,530.6	4,154.4	17.67%	438.1	377.7	501.6	32.8%	203.1	87.98	114.00	29.6%		11,010.0
Food	SFG	500.5	401.4	551.6	694.3	25.88%	44.1	36.9	47.2	27.9%	41.0	32.41	31.83	-1.8%	49.2	877.9
Burse	BVB	185.1	29.2	29.0	26.5	-8.72%	8.3	7.5	4.0	-46.4%	7.4	8.15	6.69	-17.9%	10.3	201.5
Financiar (fonduri inchise)	FP	9,603					890.7	958.6	1,946.0	103.0%	906	950.17	1,936.12	103.8%		
	STK	28.3					-1.9	8.4	0.2	-97.7%	-1.9	8.40	0.19	-97.7%		
	SIF1	1,164.3					58.0	69.0	137.9	100.0%	55.3	65.46	126.54	93.3%	78.4	
	SIF2	1,281.7					148.2	68.1	127.8	87.6%	131.5	62.07	112.82	81.7%	48.8	
	SIF3	648.7					62.3	64.1	166.2	159.4%	57.6	63.48	164.23	158.7%	52.1	
	SIF4	466.5					42.9	41.3	82.0	98.5%	39.2	35.86	75.70	111.1%	26.0	
SIF5	1,111.0					53.0	95.3	124.3	30.5%	50.3	88.25	117.48	33.1%	110.6		

Index abrevieri

Trailing - Indicator calculat in baza rezultatelor agregate din ultimele 12 luni
Forward - Indicator calculat in baza profitului estimat pt anul urmator
RA - Viteza de rotatie a activelor, numar de rotatii pe an
FY - Datele de la sfarsitul anului
P/E - Capitalizare bursiera / Profit net
(%) YTD - Evolutie de la inceputul anului 2018

3y avg
MN
BV
EV
P/B
FY '17

- Indicator calculat ca medie a ultimilor 3 ani
- Marja profitului net
- Valoarea contabila a actiunii
- Valoarea entitatii (Capitalizare + Datorii nete)
- Capitalizare bursiera / Capitaluri proprii
- Rezultate financiare pentru 2017;

EBIT - Profit operational (din exploatare)
EBITDA - Profit operational inaintea dobanzilor, taxelor si amortizarilor
Levier fin - Total active / Capitaluri proprii
Sales - Cifra de afaceri
n/a - nu se poate calcula n.a. - nu exista date
Dividend Yield - Randament brut din dividende pentru 2018

Sector	Simbol	ROA	ROE		MN	RA	Levier fin.	BV	P/B (x)	P/S (x)	EV/Sales (x)	EV/EBITDA (x)	P/E (x)			Pret (lei/act.)	Evol. în ultima săpt.	(%) YTD 2020	Dividend brut 2019 (lei/act.)	Dividend Yield
			Trailing 1Y	3y avg trailing									Trailing 1Y	3y avg trailing	2019e					
Banci	PBK	0.82%	7.7%	-1.7%			9.4	0.11	0.71					-41.4	n.a.	0.0750	3.6%	-31.5%		
	BRD	3.0%	23.5%	21.1%			7.7	10.20	1.08				4.6	5.1	n.a.	11.0400	-4.2%	-30.3%	1.6400	14.9%
	EBS	0.7%	9.0%	8.1%			12.6	217.74	0.34				3.8	32.6	n.a.	75.10	-15.0%	-53.2%		
	TLV	2.1%	21.0%	16.4%			10.1	1.48	1.18				5.6	7.2	7.5	1.7500	-1.4%	-32.6%	0.1700	9.7%
Petrol & gaze	RRC	-7.1%	-26.5%	-1.8%	-4.2%	1.70	3.7	0.050	0.74	0.12	0.56	23.7	-2.8	-41.3	7.5	0.0370	2.8%	-26.0%		
	SNG	19.2%	22.6%	23.2%	29.7%	0.65	1.2	18.26	1.53	2.01	2.19	4.5	6.8	6.6	12.0	27.90	2.6%	-24.8%	4.1700	14.9%
	SNP	9.0%	12.5%	11.5%	16.1%	0.55	1.4	0.562	0.55	0.71	1.01	2.9	4.4	4.8	5.5	0.3100	5.4%	-30.6%	0.0270	8.7%
Utilitati	COTE	8.9%	10.5%	10.8%	16.2%	0.55	1.2	72.51	0.94	1.46	1.11	3.8	9.0	8.7	13.5	68.20	3.3%	-14.3%	7.4678	10.9%
	EL	1.0%	1.4%	3.2%	1.2%	0.83	1.4	15.87	0.59	0.52	0.79	8.4	42.6	18.4	26.9	9.40	0.0%	-11.7%	0.7300	7.8%
	SNN	5.6%	6.8%	5.6%	20.5%	0.27	1.2	23.52	0.61	1.82	1.78	3.4	8.9	10.8	12.3	14.30	9.2%	0.3%	1.2567	8.8%
	TEL	1.5%	2.3%	1.6%	2.5%	0.63	1.5	38.75	0.43	0.45	0.86	7.3	18.5	26.1	76.3	16.50	-2.7%	-16.5%		
	TGN	8.0%	11.6%	13.6%	26.4%	0.30	1.5	310.3	0.75	1.71	2.49	5.7	6.5	5.5	22.1	234.00	-1.1%	-35.0%		0.0%
Farma	ATB	4.7%	7.1%	7.1%	9.5%	0.49	1.5	0.73	0.66	0.88	1.58	8.9	9.3	9.3	9.5	0.4800	-0.8%	-5.5%	0.00999	2.1%
	BIO	13.6%	17.4%	16.2%	21.9%	0.62	1.3	0.25	1.41	1.78	2.11	6.2	8.1	8.7	8.3	0.3500	0.3%	-3.6%	0.0100	2.9%
	M	2.6%	12.4%	8.2%	2.5%	1.05	4.7	8.42	3.27	0.66	1.12	8.2	26.4	39.7	19.6	27.5000	-1.4%	-19.1%		
	SCD	8.1%	11.3%	31.4%	13.6%	0.59	1.4	1.60	1.75	2.11	1.94	3.3	15.5	5.6	16.5	2.8000	3.7%	-12.5%		
	RPH	2.0%	6.2%	8.0%	1.7%	1.20	3.1	0.30	0.87	0.24	0.79	16.1	14.0	11.0	17.0	0.2660	0.0%	-5.7%		
	RMAH	1.0%	5.7%	8.3%	0.6%	1.76	5.5	0.44	0.98	0.10	0.50	52.3	17.3	11.9	27.8	0.4360	0.0%	19.8%	0.0150	3.4%
Constructii	ALU	3.8%	5.1%	9.7%	3.7%	1.03	1.3	1.66	0.39	0.29	0.45	7.5	7.7	4.0	11.5	0.6450	-5.1%	-7.1%		
	CEON	10.1%	15.8%	12.0%	19.5%	0.52	1.6	0.28	1.06	1.31	1.88	6.5	6.7	8.8	9.3	0.2980	-2.3%	-20.1%		
	COTR	3.5%	8.8%	4.8%	22.8%	0.16	2.5	119.45	0.96	2.48	6.29	10.4	10.9	20.2	n.a.	115.0000	0.0%	-4.2%	1.9000	1.7%
	IMP	5.7%	8.3%	8.0%	26.8%	0.21	1.4	1.65	0.79	2.55	3.74	9.5	9.5	9.9	10.6	1.3000	-4.1%	-12.8%	0.0340	2.6%
	PREB	11.2%	14.5%	6.7%	12.2%	0.91	1.3	0.67	1.25	1.06	1.00	6.8	8.7	18.8	22.3	0.8400	-3.4%	36.6%	0.0208	2.5%
PREH	0.9%	1.2%	1.0%	3.3%	0.26	1.4	4.09	0.20	0.54	1.50	8.4	16.3	20.0	13.8	0.8100	0.0%	-8.5%	0.0190	2.3%	
serv. Energie	FOSB	4.8%	5.6%	5.8%	5.9%	0.82	1.2	0.22	0.80	0.84	0.84	5.2	14.1	13.8	13.8	0.1740	0.0%	-13.0%	0.0092	5.3%
	FOJE	11.4%	19.2%	17.9%	8.9%	1.28	1.7	13.42	1.01	0.47	0.47	2.2	5.2	5.6	4.7	13.5000	0.7%	-6.3%	1.0000	7.4%
	PTR	12.8%	14.4%	9.8%	29.7%	0.43	1.1	0.50	0.58	1.18	1.29	3.6	4.0	5.9	8.2	0.2900	0.0%	-18.5%	0.0180	6.2%
Aero-space	ARS	12.5%	19.1%	20.0%	16.4%	0.77	1.5	2.15	1.61	1.38	1.08	4.5	8.4	8.1	n.a.	3.4600	10.2%	-35.3%	0.1080	3.1%
	IARV	17.0%	32.9%	20.4%	14.0%	1.21	1.9	9.29	1.15	0.49	0.63	4.3	3.5	5.6	11.1	10.7000	8.9%	-39.9%	0.6300	5.9%
	RORX	0.0%	0.0%	-9.6%	0.0%	0.13	2.3	53.82	0.34	1.15	1.15	-5.4		-3.6	n.a.	18.4000	0.0%	-20.7%		
	TBM	22.8%	38.5%	28.9%	23.0%	0.99	1.7	0.20	0.95	0.57	0.95	2.7	2.5	3.3	3.7	0.1930	-4.5%	-45.6%	0.0400	20.7%
Auto-parts	ALT	-1.7%	-3.5%	-1.2%	-2.2%	0.80	2.0	0.08	0.39	0.24	0.88	16.2	-11.1	-32.5	14.0	0.0300	0.0%	-16.7%		
	CMP	4.4%	6.8%	7.6%	4.1%	1.07	1.6	2.12	0.25	0.15	0.50	4.8	3.7	3.4	3.2	0.5400	-1.8%	-37.5%		
	ELZY	1.9%	2.4%	4.0%	14.4%	0.13	1.2	17.81	0.38	2.29	3.22	7.0	16.0	9.6	11.3	6.8000	0.0%	-9.3%	0.4000	5.9%
	UAM	-0.5%	-0.8%	2.1%	-0.5%	0.99	1.6	2.59	0.72	0.44	0.72	14.8	-90.1	33.3	15.3	1.8500	0.0%	-4.6%		
Ind. chimica	CBC	1.0%	1.2%	2.1%	2.7%	0.35	1.3	15.82	0.75	1.71	2.25	16.8	62.4	35.1	43.7	11.9000	0.0%	-20.7%	0.2000	1.7%
	CHOB	1.0%	3.7%	8.1%	1.1%	0.93	3.7	1.378	3.55	1.04	1.71	15.5	95.1	43.6	10.8	4.9000	8.9%	16.7%		
	STZ	-9.1%	-13.6%	-12.2%	-21.4%	0.42	1.5	0.60	0.39	0.62	1.40	-22.1	-2.9	-3.2	94.0	0.2360	2.6%	-21.3%		
Altele	AAG	11.6%	20.5%	14.7%	13.8%	0.84	1.8	2.36	1.10	0.74	1.05	10.1	5.4	7.5	5.6	2.6000	7.4%	-5.8%	0.1500	5.8%
	IPRU	0.0%	0.0%	5.2%	0.0%	1.34	1.2	1.38	0.49	0.29	0.29	4.2	#DIV/0!	9.3	11.3	0.6700	8.9%	-18.3%	0.0841	12.6%
Ind. grea	ALR	-0.4%	-1.2%	25.8%	-0.4%	1.02	3.0	1.29	1.02	0.33	0.89	5.6	-85.9	3.9	18.0	1.3150	8.7%	-43.8%	0.4576	34.8%
	ART	1.2%	3.2%	7.5%	1.5%	0.82	2.6	5.11	1.11	0.52	1.36	15.2	34.6	14.8	n.a.	5.7000	0.0%	-3.4%	0.1229	2.2%
	IAMU	8.1%	12.9%	11.0%	6.9%	1.17	1.6	5.73	0.79	0.42	0.53	3.6	6.1	7.1	4.9	4.5000	0.0%	-19.6%	0.3158	7.0%
Brokeraj	BRK	6.4%	11.2%	-0.8%	240.0%	0.03	1.8	0.19	0.37	7.85	10.62	5.1	3.3	-47.5	8.8	0.0706	1.4%	-16.7%		
	TBK	40.9%	113.4%	100.0%	6.4%	6.40	2.8	1.57	8.66	0.49	0.53	7.0	7.6	8.7	7.4	13.6000	2.3%	-4.2%	1.2800	9.4%

Sector	Simbol	ROA	ROE		MN	RA	Levier fin.	BV	P/B (x)	P/S (x)	EV/Sales (x)	EV/EBITDA (x)	P/E (x)			Pret (lei/act.)	Evol. în ultima săptăm.	(%) YTD 2020	Dividend brut 2019 (lei/act.)	Dividend Yield	
			Trailing 1Y	3y avg trailing									Trailing 1Y	3y avg trailing	2019e						
Mase plastice	ARTE	7.7%	14.2%	11.2%	6.6%	1.17	1.8	9.15	0.79	0.37	0.68	5.7	5.6	7.1	n.a.	7.2500	2.1%	-7.1%	0.6316	8.7%	
	PPL	3.8%	4.9%	4.8%	5.3%	0.73	1.3	4.41	0.55	0.60	0.93	16.8	11.3	11.6	9.2	2.4400	0.0%	-5.4%			
	ROCE	0.1%	0.2%	2.1%	0.1%	0.74	1.9	0.52	0.22	0.16	0.73	10.9	104.2	10.4	n.a.	0.1120	6.7%	-6.7%	0.0040	3.6%	
	TRP	5.0%	13.7%	9.1%	3.7%	1.36	2.7	0.24	1.10	0.30	0.76	9.7	8.1	12.1	6.5	0.2600	2.0%	-8.1%			
Echip. utilitaje	CMF	1.9%	4.4%	4.5%	2.1%	0.95	2.3	3.19	0.47	0.22	0.75	9.3	10.6	10.5	9.1	1.4900	0.0%	-20.3%	0.0625	4.2%	
	ELMA	-0.6%	-0.8%	-0.8%	-1.1%	0.57	1.2	0.50	0.26	0.38	0.56	5.3	-33.9	-31.8	17.6	0.1310	4.0%	-21.1%	0.0040	3.1%	
	MECF	13.7%	17.2%	2.2%	36.1%	0.38	1.3	0.24	0.77	1.62	1.95	13.1	4.5	34.6	18.3	0.1830	-2.1%	12.3%			
Bunuri alimentare	AMY	4.3%	10.3%	12.4%	4.0%	1.09	2.4	1.39	0.76	0.29	0.29	3.1	7.3	6.1	n.a.	1.0500	8.2%	10.5%			
	BRM	6.4%	8.7%	7.2%	6.1%	1.05	1.4	1.04	1.30	0.90	1.14	8.2	14.9	17.9	18.2	1.3500	-2.2%	-8.8%	0.0700	5.2%	
	MOIB	1.3%	2.8%	2.6%	1.4%	0.95	2.1	0.53	0.64	0.32	0.32	4.9	23.1	24.8	17.1	0.3400	2.4%	-1.7%			
	UARG	3.6%	5.6%	-9.5%	2.0%	1.79	1.6	1.97	0.88	0.31	0.69	55.3	15.5	-9.3	12.3	1.7300	-1.1%	-3.9%			
	WINE	7.8%	34.0%	27.9%	25.5%	0.31	4.3	7.27	2.54	1.90	2.66	7.4	7.5	9.1	n.a.	18.4500	1.4%	-16.9%	0.9500	5.1%	
	VAC	8.1%	11.1%	21.9%	21.2%	0.38	1.4	1.58	2.29	4.36	5.00	15.4	20.6	10.5	8.9	3.6200	9.7%	-13.0%	0.3175	8.8%	
Bunuri personale	BRCR	-3.8%	-4.8%	1.0%	-6.8%	0.56	1.2	0.60	0.66	0.94	1.30	-16.9	-13.8	63.6	22.4	0.3980	20.6%	-0.5%			
	ELGS	5.3%	12.2%	21.2%	3.8%	1.41	2.3	0.84	0.96	0.30	0.66	20.9	7.9	4.6	5.0	0.8050	-1.8%	-28.1%	0.1200	14.9%	
	VNC	3.7%	7.4%	9.4%	4.9%	0.76	2.0	0.19	0.75	0.50	1.15	7.5	10.2	8.0	6.6	0.1470	4.3%	-5.2%	0.0095	6.5%	
REIT	BCU	11.6%	12.7%	13.4%	40.2%	0.29	1.1	7.77	1.83	5.78	5.54	7.2	14.4	13.7	15.1	14.2000	-0.7%	-13.4%	1.4830	10.4%	
	PRBU	5.4%	6.0%	6.7%	64.1%	0.09	1.1	641.2	0.87	9.26	9.26	11.2	14.4	18.8	n.a.	560.00	0.0%	-29.1%	46.1131	8.2%	
Hoteluri	BCM	5.0%	5.1%	1.9%	21.4%	0.24	1.0	0.24	0.34	1.40	0.53	2.8	6.6	17.6	16.4	0.0810	-5.3%	-19.0%			
	EFO	4.9%	5.8%	3.5%	27.5%	0.18	1.2	0.40	0.22	1.03	1.01	2.0	3.7	6.1	n.a.	0.0866	0.1%	-33.9%	0.0085	9.8%	
	TUFE	5.9%	6.7%	4.5%	15.1%	0.39	1.1	0.42	0.77	1.74	1.74	7.3	11.5	17.3	n.a.	0.3220	0.6%	-13.0%	0.0093	2.9%	
Aero	ASC	1.7%	10.1%	6.1%	10.9%	0.15	6.1	0.98	6.30	6.77	6.77	20.5	62.2	103.7	22.4	6.2000	17.0%	-46.6%			
	BNET	-0.6%	-2.7%	19.2%	-0.7%	0.94	6.5	0.10	8.26	1.35	1.35	77.5	-204.1	43.0	25.9	0.8260	4.6%	-14.8%			
	LIH	9.9%	10.7%	14.0%	14.7%	0.67	2.2	1.31	4.30	2.94	3.18	14.5	20.0	30.7	26.9	5.6500	5.6%	-5.0%			
Manipulari	OIL	1.1%	1.3%	0.8%	3.7%	0.30	1.2	0.78	0.19	0.52	1.03	6.7	14.3	23.2	68.0	0.1500	-1.3%	-42.7%	0.0001	0.1%	
	SNO	4.2%	5.4%	3.1%	8.3%	0.50	1.3	8.27	0.34	0.53	0.76	6.5	6.3	11.0	11.1	2.8000	-3.4%	-24.3%	0.2200	7.9%	
	SOCP	12.7%	14.9%	7.5%	33.7%	0.38	1.2	0.52	0.77	1.74	1.60	3.5	5.1	10.2	10.6	0.3960	0.0%	-20.8%			
Telecom	DIGI	1.4%	17.4%	20.5%	2.3%	0.61	12.4	7.21	3.97	0.52	2.01	6.6	22.7	19.3	n.a.	28.6000	-0.3%	-14.4%	0.5000	1.7%	
Food	SFG	5.8%	25.4%	23.9%	3.7%	1.59	4.4	3.39	3.80	0.55	0.96	9.9	15.0	15.9	10.2	12.9000	0.4%	-31.4%	0.3524	2.7%	
Burse	BVB	4.3%	7.0%	8.9%	21.9%	0.20	1.6	14.27	1.61	5.05	5.49	28.3	23.0	18.2	18.0	23.0000	0.4%	-10.9%	1.1208	4.9%	
Financiar (fonduri inchise)	FP	16.8%	3.9%	12.6%				1.66	0.63				37%	5.0	7.1	n.a.	1.0550	-4.1%	-12.8%	0.0903	8.6%
	STK	-31.2%	-31.4%	-14.3%				95.87	0.48				52%	-1.5	-3.4	n.a.	46.4000	0.0%	-9.9%		
	SIF1	5.1%	5.4%	3.7%				4.97	0.45				55%	8.4	12.4	14.8	2.2500	-2.2%	-17.6%		
	SIF2	4.6%	58.5%	60.7%				2.07	0.61				39%	12.7	12.2	26.3	1.2650	0.0%	-21.4%	0.0304	2.4%
	SIF3	13.8%	15.1%	7.7%				0.54	0.55				45%	3.9	7.7	12.5	0.2970	2.4%	-24.2%	0.0121	4.1%
	SIF4	4.1%	4.3%	2.9%				1.84	0.31				69%	7.4	11.3	18.0	0.5780	-0.3%	-31.5%		
SIF5	5.8%	6.4%	5.3%				3.50	0.55				45%	8.9	10.7	10.0	1.9150	-2.8%	-25.2%	0.1500	7.8%	

NEFAVORABIL

MEDIU

FAVORABIL

Data raportului:

06.04.2020

se aplica tuturor companiilor pe fiecare indicator in parte

Disclaimer: Materialele ce contin recomandari de investitii realizate de catre SSIF BRK Financial Group SA au un scop informativ, SSIF BRK Financial Group SA nu isi asuma responsabilitatea pentru tranzactiile efectuate in baza acestor informatii. Datele obtinute pentru redactarea materialului au fost obtinute din surse considerate de incredere, corectitudinea si completitudinea lor neputand fi totusi garantata. Materialul poate include informatii publicate de societatea emitenta prin diferite mijloace (rapoarte, comunicate de presa, hotarari AGA) si date obtinute de pe site-ul Bursei de Valori Bucuresti.

DISCLAIMER

Departamentul de Analiză emite recomandări care se bazează pe informații obținute din surse de informare publică considerate de încredere, dar pentru a căror acuratețe și caracter complet nu ne asumăm responsabilitatea. Toate estimările și opiniile incluse în prezentul raport reprezintă judecata independentă a analiștilor la data publicării. Ne rezervăm dreptul de a modifica opiniile exprimate în acest raport în orice moment fără notificare prealabilă. Analizele realizate au scop exclusiv informativ și nu constituie o ofertă de vânzare sau cumpărare a instrumentului financiar prezentat. Niciun material, conținut sau orice copie a acestora nu poate fi modificat, transmis, copiat sau distribuit oricărei alte părți fără permisiunea BRK Financial Group.

Autorii acestei analize atestă faptul că nu au fost remunerați direct sau indirect pentru a exprima opiniile și recomandările din acest document. De asemenea, opiniile exprimate în analiză reflectă cu acuratețe propriile convingeri despre instrumentele financiare prezentate.