

Sector	Simbo	Capitalizare (mil lei)	Cifra de afaceri (milioane lei)				Profit operational EBIT (milioane lei)				Profit net (milioane lei)					EV (mil lei)
			9M '17	9M '18	9M '19	(%) 9M'19	9M '17	9M '18	9M '19	(%) 9M'19	9M '17	9M '18	9M '19	(%) 9M'19	BVC '19	
Banci	PBK	330	114.4	127.1	11.08%	-26.3	-19.9	8.5	-142.6%	-26.3	-19.87	5.84	-129.4%	6.2	330.2	
	BRD	11,401	2,203.7	2,391.0	8.50%	956.4	1,163.0	1,273.2	9.5%	1,043.9	1,136.73	1,261.24	11.0%			
	EBS	68,768	23,767.1	25,627.9	7.83%	8,846	9,299	10,611	14.1%	4,542.1	5,728.42	5,810.60	1.4%		68,768.0	
	TLV	13,718	2,242.5	2,928.1	30.57%	959.6	1,189.2	1,641.1	38.0%	779.8	979.06	1,385.04	41.5%	1,212.1	13,717.9	
Petroli & gaze	RRC	2,183.4	7,627	11,281	-2.02%	140.2	264.5	38.9	-85.3%	374.8	30.43	-319.59	-1150.3%	217.8	8,293.4	
	SNG	14,318.4	3,241.6	3,444.6	10.05%	1,396.3	1,177.7	1,396.0	18.5%	1,193.7	1,026.50	1,185.10	15.5%	899.1	15,266.0	
	SNP	25,433.2	14,294	16,111	12.90%	2,450.0	3,462.0	3,196.2	-7.7%	1,847.7	2,667.15	2,759.85	3.5%	3,202.0	32,772.0	
Utilitati	COTE	703.0	282.5	283.7	7.23%	67.3	48.0	53.5	11.3%	58.9	43.72	50.08	14.5%	43.8	562.4	
	EL	3,736.2	4,035.0	4,010.0	14.90%	115.6	384.0	193.7	-49.6%	95.3	314.91	160.90	-48.9%	120.7	5,398.2	
	SNN	4,528.7	1,366.4	1,519.4	16.58%	300.6	381.9	520.7	36.3%	250.2	321.00	415.95	29.6%	350.0	4,428.5	
	TEL	1,480.7	2,414.3	1,832.4	-2.69%	100.6	114.1	89.2	-21.8%	64.8	97.53	73.60	-24.5%	15.8	2,562.9	
	TGN	3,950.1	1,302.4	1,115.7	-2.71%	495.4	338.0	244.5	-27.7%	433.6	299.28	224.69	-24.9%	124.9	5,203.3	
Farma	ATB	350.4	234.2	241.3	0.48%	22.4	24.8	27.6	11.3%	20.2	21.17	21.56	1.8%	34.1	604.6	
	BIO	343.9	121.6	130.8	7.16%	34.7	42.4	49.3	16.3%	29.2	36.10	40.16	11.2%	41.4	407.3	
	M	808.3	459.2	579.3	22.73%	29.1	27.8	43.8	57.6%	9.6	12.77	19.40	51.9%	31.1	1,235.4	
	SCD	1,363.5	324.1	312.9	405.3	29.55%	80.8	290.4	65.9	-77.3%	66.8	246.29	59.22	-76.0%	70.7	1,270.8
	RPH	141.1	359.6	399.9	395.2	-1.19%	6.7	7.3	4.9	-33.1%	5.2	5.56	2.67	-52.0%	8.0	459.7
	RMAH	39.3	245.4	333.2	326.6	-1.98%	3.5	3.1	2.5	-18.1%	3.0	2.62	1.62	-38.1%	1.7	220.7
Constructii	ALU	22.7	47.9	72.7	48.6	-33.17%	-4.8	-0.2	2.2	-1022.2%	3.6	-0.62	1.47	-339.3%	1.7	34.1
	CEON	180.5	72.8	87.5	100.3	14.63%	16.8	28.4	30.2	6.3%	13.9	22.68	26.24	15.7%	16.2	246.2
	COTR	80.0	18.1	29.4	27.1	-7.87%	4.1	7.3	11.8	61.5%	0.8	4.21	6.78	61.1%		221.2
	IMP	408.9	93.8	62.0	100.6	62.05%	16.7	8.9	29.9	236.5%	13.5	1.59	19.15	1105.6%	33.7	575.5
	PREB	30.1	18.6	21.3	27.2	27.96%	1.5	2.1	4.1	94.3%	1.3	1.80	3.72	106.4%	1.7	28.0
	PREH	43.0	54.2	56.8	54.1	-4.82%	1.4	3.0	3.4	13.0%	0.2	1.04	1.22	17.1%	2.9	113.2
Servicii energice	FOSB	87.1												8.3	87.1	
	FOJE	57.4												10.9	57.4	
	PTR	105.2	26.2	42.7	48.0	12.49%	-1.0	6.3	8.1	27.8%	0.7	7.55	9.83	30.2%	9.8	112.3
Aero-space	ARS	822.3	223.8	238.2	266.8	12.02%	36.4	62.3	45.6	-26.8%	27.0	59.82	42.41	-29.1%		709.4
	IARV	332.3	100.6	148.8	297.2	99.68%	19.7	24.2	50.4	107.9%	14.5	20.67	49.53	139.7%	18.2	388.9
	RORX	161.2														161.2
	TBM	137.8	73.5	65.5	77.8	18.82%	23.9	18.0	20.6	14.4%	17.9	13.17	17.71	34.4%	19.4	186.1
Auto-parts	ALT	30.9	75.1	72.8	79.2	8.89%	-0.3	0.2	-0.9	-465.4%	4.1	-0.53	-1.92	263.4%	1.8	96.7
	CMP	183.8	531.9	572.4	588.5	2.81%	34.4	38.2	32.4	-15.3%	30.2	32.98	29.22	-11.4%	37.3	448.7
	ELZY	38.8	11.0	11.2	11.9	6.20%	3.5	2.4	3.0	24.0%	3.0	2.91	2.05	-29.4%	3.2	53.3
	UAM	69.1	103.8	131.3	126.5	-3.67%	6.0	5.5	2.0	-63.7%	4.7	4.39	1.57	-64.3%	4.8	115.2
Ind. chimica	CBC	71.5	23.5	26.3	26.0	-1.20%	1.2	2.6	0.7	-72.7%	0.9	2.06	0.34	-83.7%	1.3	89.8
	CHOB	1,101.3		213.38	1032.56	383.91%		22.94	10.13	-55.8%		19.50	-1.05	-105.4%	106.7	1,852.9
	STZ	19.7	19.3	20.63	18.75	-9.13%	-1.7	-1.1	-1.9	66.0%	-1.9	-1.47	-2.25	53.8%	0.2	39.4
Altele	AAG	28.4	20.4	22.5	20.9	-7.02%	3.4	3.4	2.7	-21.8%	2.9	2.80	2.09	-25.3%	4.6	39.4
	IPRU	39.7												2.8	39.7	
Ind. grea	ALR	1,713.1	2,044.8	2,296.4	2,162.4	-5.84%	326.7	308.3	126.0	-59.1%	256.8	223.54	-22.72	-110.2%	52.2	3,311.0
	ART	662.2	756.9	1,046.6	942.2	-9.97%	29.7	64.7	22.6	-65.0%	22.0	44.79	7.35	-83.6%		1,737.5
	IAMU	53.2												8.6	64.5	
Brokeraj	BRK	29.5	2.9	2.4	2.3	-4.64%	0.6	1.8	11.2	514.1%	0.4	1.71	11.22	555.7%	2.7	37.9
	TBK	36.3	40.2	45.1	52.7	16.90%	2.8	3.4	3.9	16.5%	2.4	2.86	3.35	17.3%	4.6	39.1

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			9M '17	9M '18	9M '19	(%) 9M'19	9M '17	9M '18	9M '19	(%) 9M'19	9M '17	9M '18	9M '19	(%) 9M'19		BVC '19
Mase plastice	ARTE	71.6	97.4	115.0	122.9	6.88%	5.1	8.0	10.5	31.1%	3.8	5.55	7.68	38.3%		126.6
	PPL	43.4	30.5	36.6	55.0	50.55%	-0.3	0.9	3.2	235.4%	-0.3	0.99	2.51	153.1%	4.5	67.0
	ROCE	36.4	149.3	152.8	142.4	-6.80%	3.1	4.8	1.2	-75.8%	3.0	5.08	0.90	-82.4%		146.7
	TRP	326.4	294.6	590.5	719.1	21.79%	19.2	32.5	46.4	42.5%	15.9	22.29	33.75	51.4%	43.0	762.3
Echip. utilitaje	CMF	42.0	135.6	112.4	114.5	1.93%	5.4	2.8	3.7	31.4%	3.5	2.03	2.33	14.6%	3.7	123.8
	ELMA	112.2	149.3	227.7	171.1	-24.87%	-7.2	20.7	11.1	-46.4%	-6.8	16.67	9.24	-44.6%	5.0	154.4
	MECF	39.1	33.4	26.6	22.1	-16.95%	3.8	2.3	12.0	428.4%	2.8	1.75	8.37	378.2%	2.4	48.0
Bunuri alimentare	AMY	21.6			59.4				2.3				1.37			21.6
	BRM	28.0	24.1	26.1	28.1	7.42%	4.3	4.2		-100.0%	2.8	2.84	3.15	11.3%	1.6	35.6
	MOIB	34.3			83.2				4.7				2.65		2.1	34.3
	UARG	65.1	107.1	131.7	137.8	4.64%	-8.3	-12.1	2.3	-119.2%	-8.1	-12.26	2.55	-120.8%	5.0	140.6
	WINE	460.0	94.6	113.3	138.6	22.25%	26.4	32.6	39.1	20.0%	22.1	25.64	29.41	14.7%		606.0
	VAC	122.8	31.0	39.8	35.6		12.2	13.6	10.9		9.7	11.34	9.09		12.8	139.6
Bunuri uz personal	BRCR	18.3	28.5	29.4	28.3		2.4	-1.2	-5.0		2.4	-0.85	-4.62		0.8	25.1
	ELGS	76.7	146.9	143.6	141.8	-1.27%	10.2	5.5	2.2	-59.7%	9.6	7.23	2.09	-71.1%	11.1	145.5
	VNC	163.0	189.6	217.3	225.3	3.68%	19.8	21.3	21.2	-0.4%	15.9	18.06	15.44	-14.5%	23.1	359.7
REIT	BUCU	214.0	21.8	24.1	24.4	1.03%	14.1	10.8	12.3	14.4%	12.1	14.48	15.93	10.0%	12.6	206.1
	PRBU	469.2														469.2
Hoteluri	BCM	16.7	6.2	6.8	7.3	7.60%	0.5	0.7	1.1	60.5%	0.7	0.04	2.04	5569.4%	0.8	8.2
	EFO	75.8	34.5	47.2	48.8	3.54%	5.8	12.3	16.9	37.4%	5.7	12.17	16.16	32.8%		74.6
	TUFE	187.5	49.5	60.6	73.0	20.48%	5.7	13.0	16.5	26.9%	5.3	12.44	16.09	29.3%		187.5
Aero	ASC	16.0													0.4	16.0
	BNET	119.9													3.5	119.9
	LIH	14.3	2.5	3.8	3.5	-8.12%	0.2	0.5	0.8	62.7%	0.2	0.38	0.64	67.4%	0.5	15.4
Manipulari	OIL	150.3	120.9	104.5	125.8	20.40%	13.3	4.3	11.6	172.2%	11.5	2.21	8.00	262.2%	1.3	234.6
	SNO	44.3	29.7	29.9	42.5	42.26%	0.9	1.5	3.6	136.8%	1.0	1.21	3.41	181.4%	2.9	58.5
	SOCP	175.1	47.7	54.0	57.7	6.86%	5.5	9.8	13.1	34.5%	4.2	8.04	21.81	171.4%	12.9	164.2
Telecom	DIGI	3,450.0	3,146.1	3,530.6	4,154.4	17.67%	438.1	377.7	501.6	32.8%	203.1	87.98	114.00	29.6%		11,600.0
Food	SFG	756.6	401.4	551.6	694.3	25.88%	44.1	36.9	47.2	27.9%	41.0	32.41	31.83	-1.8%	49.2	1,134.0
Burse	BVB	205.3	29.2	29.0	26.5	-8.72%	8.3	7.5	4.0	-46.4%	7.4	8.15	6.69	-17.9%	10.3	221.6
Financiar (fonduri inchise)	FP	11,878					890.7	958.6	1,946.0	103.0%	906	950.17	1,936.12	103.8%		
	STK	30.5					-1.9	8.4	0.2	-97.7%	-1.9	8.40	0.19	-97.7%		
	SIF1	1,531.7					58.0	69.0	137.9	100.0%	55.3	65.46	126.54	93.3%	78.4	
	SIF2	1,813.6					148.2	68.1	127.8	87.6%	131.5	62.07	112.82	81.7%	48.8	
	SIF3	982.9					62.3	64.1	166.2	159.4%	57.6	63.48	164.23	158.7%	52.1	
	SIF4	758.6					42.9	41.3	82.0	98.5%	39.2	35.86	75.70	111.1%	26.0	
SIF5	1,589.7					53.0	95.3	124.3	30.5%	50.3	88.25	117.48	33.1%	110.6		

Index abrevieri

Trailing - Indicator calculat in baza rezultatelor agregate din ultimele 12 luni
Forward - Indicator calculat in baza profitului estimat pt anul urmator
RA - Viteza de rotatie a activelor, numar de rotatii pe an
FY - Datele de la sfarsitul anului
P/E - Capitalizare bursiera / Profit net
(%) YTD - Evolutie de la inceputul anului 2018

3y avg
MN
BV
EV
P/B
FY '17

- Indicator calculat ca medie a ultimilor 3 ani
- Marja profitului net
- Valoarea contabila a actiunii
- Valoarea entitatii (Capitalizare + Datorii nete)
- Capitalizare bursiera / Capitaluri proprii
- Rezultate financiare pentru 2017;

EBIT - Profit operational (din exploatare)
EBITDA - Profit operational inaintea dobanzilor, taxelor si amortizarilor
Lever fin - Total active / Capitaluri proprii
Sales - Cifra de afaceri
n/a - nu se poate calcula n.a. - nu exista date
Dividend Yield - Randament brut din dividende pentru 2018

Sector	Simbol	ROA	ROE		MN	RA	Levier fin.	BV	P/B (x)	P/S (x)	EV/Sales (x)	EV/EBITDA (x)	P/E (x)			Pret (lei/act.)	Evol. în ultima săptăm.	(%) YTD 2019	Dividend brut 2019 (lei/act.)	Dividend Yield	
			Trailing 1Y	3y avg trailing									Trailing 1Y	3y avg trailing	2019						
Mase plastice	ARTE	7.7%	14.2%	11.2%	6.6%	1.17	1.8	9.15	0.87	0.40	0.72	6.1	6.2	7.8	n.a.	8.0000	0.0%	2.6%	0.6316	7.9%	
	PPL	3.8%	4.9%	4.8%	5.3%	0.73	1.3	4.41	0.58	0.62	0.96	17.2	11.7	12.1	9.5	2.5400	0.0%	-1.6%			
	ROCE	0.1%	0.2%	2.1%	0.1%	0.74	1.9	0.52	0.27	0.19	0.77	11.4	128.3	12.8	n.a.	0.1380	2.6%	15.0%	0.0040	2.9%	
	TRP	5.0%	13.7%	9.1%	3.7%	1.36	2.7	0.24	1.29	0.35	0.82	10.4	9.4	14.2	7.6	0.3050	2.7%	7.8%			
Echip. utilaje	CMF	1.9%	4.4%	4.5%	2.1%	0.95	2.3	3.19	0.59	0.27	0.80	10.0	13.3	13.2	11.5	1.8700	-6.5%	0.0%	0.0625	3.3%	
	ELMA	-0.6%	-0.8%	-0.8%	-1.1%	0.57	1.2	0.50	0.33	0.48	0.66	6.3	-43.0	-40.3	22.3	0.1660	4.4%	0.0%	0.0040	2.4%	
	MECF	13.7%	17.2%	2.2%	36.1%	0.38	1.3	0.24	0.69	1.44	1.77	11.9	4.0	30.8	16.3	0.1630	-0.6%	0.0%			
Bunuri alimentare	AMY	4.3%	10.3%	12.4%	4.0%	1.09	2.4	1.39	0.68	0.26	0.26	2.8	6.6	5.5	n.a.	0.9500	0.0%	0.0%			
	BRM	6.4%	8.7%	7.2%	6.1%	1.05	1.4	1.04	1.25	0.87	1.11	7.9	14.3	17.3	17.5	1.3000	0.0%	-12.2%	0.0700	5.4%	
	MOIB	1.3%	2.8%	2.6%	1.4%	0.95	2.1	0.53	0.61	0.30	0.30	4.6	21.8	23.3	16.1	0.3200	-7.0%	-7.5%			
	UARG	3.6%	5.6%	-9.5%	2.0%	1.79	1.6	1.97	0.92	0.33	0.71	56.6	16.3	-9.7	13.0	1.8200	-3.2%	1.1%			
	WINE	7.8%	34.0%	27.9%	25.5%	0.31	4.3	7.27	3.16	2.37	3.13	8.7	9.3	11.4	n.a.	23.0000	0.0%	3.6%	0.9500	4.1%	
	VAC	8.1%	11.1%	21.9%	21.2%	0.38	1.4	1.58	2.47	4.69	5.34	16.5	22.2	11.3	9.6	3.9000	-4.9%	-6.3%	0.3175	8.1%	
Bunuri uz personal	BRCR	-3.8%	-4.8%	1.0%	-6.8%	0.56	1.2	0.60	0.68	0.96	1.32	-17.2	-14.1	65.2	23.0	0.4080	2.0%	2.0%			
	ELGS	5.3%	12.2%	21.2%	3.8%	1.41	2.3	0.84	1.32	0.40	0.77	24.4	10.8	6.2	6.9	1.1000	-0.9%	-1.8%	0.1200	10.9%	
	VNC	3.7%	7.4%	9.4%	4.9%	0.76	2.0	0.19	0.81	0.54	1.19	7.7	10.9	8.6	7.1	0.1580	0.0%	1.9%	0.0095	6.0%	
REIT	BCUC	11.6%	12.7%	13.4%	40.2%	0.29	1.1	7.77	2.06	6.51	6.27	8.2	16.2	15.4	17.0	16.0000	0.0%	-2.4%	1.4830	9.3%	
	PRBU	5.4%	6.0%	6.7%	64.1%	0.09	1.1	641.2	1.23	13.06	13.06	15.8	20.4	26.5	n.a.	790.00	0.0%	0.0%	46.1131	5.8%	
Hoteli	BCM	5.0%	5.1%	1.9%	21.4%	0.24	1.0	0.24	0.42	1.73	0.85	4.6	8.1	21.8	20.2	0.1000	1.0%	0.0%			
	EFO	4.9%	5.8%	3.5%	27.5%	0.18	1.2	0.40	0.33	1.56	1.53	3.0	5.7	9.3	n.a.	0.1310	0.0%	0.0%	0.0085	6.5%	
	TUFE	5.9%	6.7%	4.5%	15.1%	0.39	1.1	0.42	0.91	2.04	2.04	8.6	13.5	20.3	n.a.	0.3780	3.8%	2.2%	0.0093	2.5%	
Aero	ASC	1.7%	10.1%	6.1%	10.9%	0.15	6.1	0.98	11.27	12.12	12.12	36.7	111.3	185.7	40.0	11.1000	-4.3%	-4.3%			
	BNET	-0.6%	-2.7%	19.2%	-0.7%	0.94	6.5	0.10	10.85	1.77	1.77	101.8	-268.1	56.4	34.0	1.0850	3.8%	11.9%			
	LIH	9.9%	10.7%	14.0%	14.7%	0.67	2.2	1.31	4.53	3.09	3.34	15.2	21.1	32.3	28.3	5.9500	-0.8%	0.0%			
Manipulari	OIL	1.1%	1.3%	0.8%	3.7%	0.30	1.2	0.78	0.33	0.90	1.40	9.1	24.6	39.9	117.0	0.2580	-0.8%	-1.5%	0.0001	0.0%	
	SNO	4.2%	5.4%	3.1%	8.3%	0.50	1.3	8.27	0.47	0.73	0.96	8.2	8.8	15.3	15.4	3.8800	-0.5%	4.9%	0.2200	5.7%	
	SOCP	12.7%	14.9%	7.5%	33.7%	0.38	1.2	0.52	0.99	2.23	2.10	4.6	6.6	13.1	13.6	0.5100	-1.0%	2.0%			
Telecom	DIGI	1.4%	17.4%	20.5%	2.3%	0.61	12.4	7.21	4.78	0.63	2.12	7.0	27.4	23.3	n.a.	34.5000	0.9%	3.3%	0.5000	1.4%	
Food	SFG	5.8%	25.4%	23.9%	3.7%	1.59	4.4	3.39	5.75	0.83	1.24	12.8	22.6	24.0	15.4	19.5000	-2.5%	3.7%	0.3524	1.8%	
Burse	BVB	4.3%	7.0%	8.9%	21.9%	0.20	1.6	14.27	1.79	5.59	6.04	31.1	25.5	20.2	20.0	25.5000	-1.2%	-1.2%	1.1208	4.4%	
Financiar (fonduri inchise)	FP	16.8%	3.9%	12.6%					1.73	0.75			25%	6.2	8.8	n.a.	1.3050	4.0%	7.9%	0.0903	6.9%
	STK	-31.2%	-31.4%	-14.3%					92.62	0.54			46%	-1.7	-3.6	n.a.	50.0000	0.0%	-2.9%		
	SIF1	5.1%	5.4%	3.7%					5.29	0.56			44%	11.1	16.4	19.5	2.9600	0.7%	8.4%		
	SIF2	4.6%	58.5%	60.7%					2.24	0.80			20%	18.0	17.3	37.2	1.7900	0.3%	11.2%	0.0304	1.7%
	SIF3	13.8%	15.1%	7.7%					0.58	0.77			23%	6.0	11.7	18.9	0.4500	7.9%	14.8%	0.0121	2.7%
	SIF4	4.1%	4.3%	2.9%					2.03	0.46			54%	12.1	18.4	29.2	0.9400	2.4%	11.4%		
SIF5	5.8%	6.4%	5.3%					4.03	0.68			32%	12.7	15.3	14.4	2.7400	0.4%	7.0%	0.1500	5.5%	

NEFAVORABIL

MEDIU

FAVORABIL

Data raportului:

27.01.2020

se aplica tuturor companiilor pe fiecare indicator in parte

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