

Sector	Simbol	Capitalizare (mil lei)	Cifra de afaceri (milioane lei)				Profit operational EBIT (milioane lei)				Profit net (milioane lei)					EV (mil lei)
			S1'17	S1'18	S1'19	(%) S1'19	S1'17	S1'18	S1'19	(%) S1'19	S1'17	S1'18	S1'19	(%) S1'19	BVC '19	
Banci	PBK	352	70.6	70.0	83.6	19.32%	-15.9	-9.7	6.5	n.a.	-26.1	-23.30	2.79	n.a.	6.2	
	BRD	10,049	1,289.1	1,437.7	1,565.6	8.90%	610.3	741.0	805.5	8.70%	750.1	766.72	802.66	4.7%		
	EBS	68,940	14,995.1	15,727.0	17,012.7	8.18%	5,871	6,048	6,851	13.28%	2,844.8	3,609.09	3,465.62	-4.0%		
	TLV	12,596	1,254.2	1,423.6	1,881.1	32.14%	582.5	897.8	1,014.5	13.00%	496.1	662.71	848.00	28.0%	1,212.1	
Petrol & gaze	RRC	2,117.2	4,729	7,042	7,248	2.92%	-20.9	130.3	12.3	-90.53%	171.2	-61.69	-138.22	n.a.	217.8	2,816.9
	SNG	14,395.5	2,392.2	2,474.5	2,874.8	16.18%	1,046.2	904.0	1,127.4	24.71%	887.5	782.84	975.91	24.7%	899.1	13,538.0
	SNP	24,526.9	9,261	9,851	11,320	14.91%	1,577.0	1,781.0	2,258.0	26.78%	1,210.0	1,287.74	1,974.54	53.3%	3,202.0	20,440.9
Utilitati	COTE	696.1	186.3	184.9	200.6	8.48%	40.4	23.3	33.1	42.13%	35.8	21.63	31.18	44.2%	43.8	458.2
	EL	3,891.8	2,675.4	2,653.5	3,101.2	16.87%	17.7	261.4	123.8	-52.64%	8.2	209.62	108.80	-48.1%	120.7	4,057.0
	SNN	4,341.8	876.5	973.8	1,187.5	21.94%	169.1	215.3	364.2	69.19%	157.3	182.31	290.66	59.4%	350.0	3,599.5
	TEL	1,495.4	1,714.4	1,211.1	1,159.8	-4.24%	128.7	111.9	39.6	-64.61%	98.4	98.02	30.22	-69.2%	15.8	1,470.8
	TGN	4,368.1	1,027.6	808.8	775.0	-4.18%	465.3	317.8	215.0	-32.35%	400.5	280.27	195.50	-30.2%	124.9	3,725.4
Farma	ATB	335.0	147.2	157.7	172.4	9.32%	20.6	22.3	27.1	21.69%	19.2	20.10	22.32	11.0%	34.1	468.4
	BIO	324.2	82.4	83.3	97.3	16.74%	24.6	26.2	34.6	32.24%	20.6	22.20	28.23	27.1%	41.4	245.0
	M	719.7	301.1	373.5	468.3	25.36%	17.9	17.1	28.1	64.83%	6.4	6.07	10.47	72.4%	31.1	873.2
	SCD	1,396.8	228.6	222.1	18.92%	52.5	42.9	53.8	25.55%	43.0	35.95	48.94	36.1%	70.7	1,005.8	
	RPH	146.2	165.8	176.5	277.1	57.01%	3.2	3.2	2.4	-26.77%	2.7	2.78	1.56	-43.8%	8.0	177.3
	RMAH	44.1	158.0	211.2	210.9	-0.12%	1.6	2.7	2.7	1.03%	1.3	2.31	1.91	-17.3%	1.7	53.0
Constructii	ALU	21.9	28.2	47.1	29.0	-38.44%	0.6	-0.9	0.4	n.a.	0.2	-0.97	0.26	n.a.	1.7	18.0
	CEON	181.5	38.8	54.9	73.7	34.37%	6.2	16.7	16.5	-1.18%	5.3	13.70	13.85	1.0%	16.2	216.6
	COTR	100.8	12.1	18.0	18.2	0.97%	2.7	4.9	7.9	60.81%	1.0	2.70	4.30	59.3%		211.8
	IMP	365.0	70.7	41.9	79.5	89.85%	13.9	5.9	25.3	332.89%	12.6	0.72	16.64	2204.8%	33.7	500.3
	PREB	28.5	10.1	10.8	13.9	28.55%	0.7	1.3	2.9	122.19%	0.6	1.11	2.68	141.3%	1.7	19.4
	PREH	44.9	31.7	34.0	31.9	-6.20%	0.9	1.2	1.5	23.36%	0.1	0.08	0.17	112.8%	2.9	88.3
Servicii energice	FOSB	124.4	34.1	53.0	49.1	-7.29%	0.5	4.5	2.5	-44.67%	0.5	3.76	1.84	-50.9%	8.3	124.4
	FOJE	49.1	3.3	54.2	63.0	16.22%	2.0	6.8	8.0	17.76%	1.7	5.88	6.49	10.4%	10.9	49.1
	PTR	94.0	15.0	27.5	32.0	16.41%	-1.7	3.2	5.7	80.47%	-0.6	4.04	6.85	69.7%	9.8	-5.8
Aero-space	ARS	769.0	162.7	160.1	176.8	10.43%	32.9	47.3	31.3	-33.99%	25.2	45.55	28.47	-37.5%		590.5
	IARV	328.5	85.5	75.4	206.3	173.74%	18.7	12.4	35.3	183.29%	18.0	10.12	35.96	255.2%	18.2	302.8
	RORX	162.6														162.6
	TBM	130.4	40.9	46.9	51.5	9.78%	9.7	15.5	17.7	14.58%	6.8	11.87	14.47	21.9%	19.4	142.3
Auto-parts	ALT	32.2	49.4	50.3	53.4	6.14%	-0.9	0.1	-0.5	n.a.	3.5	-0.34	-1.20	n.a.	1.8	64.4
	CMP	172.9	364.4	394.4	404.9	2.67%	24.3	30.7	25.9	-15.63%	22.0	26.24	23.75	-9.5%	37.3	244.9
	ELZY	36.7	7.3	7.2	8.2	13.71%	2.1	1.5	2.6	79.96%	1.7	1.10	2.01	83.8%	3.2	36.7
	UAM	76.6	69.0	93.1	89.5	-3.92%	4.1	6.0	2.1	-64.88%	3.3	4.75	1.54	-67.5%	4.8	109.2
Ind. chimica	CBC	67.1	16.1	17.2	17.4	0.68%	0.5	2.0	0.6	-69.43%	0.4	1.64	0.35	-78.8%	1.3	74.1
	CHOB	1,176.6	115.4	147.0	706.75	380.73%	12.2	23.5	60.5	157.01%	9.2	17.90	0.58	-96.8%	106.7	1,768.6
	STZ	19.4	12.8	13.01	13.64	4.84%	-1.3	-0.5	-0.3	n.a.	-1.3	-0.81	-0.56	n.a.	0.2	27.5
	OLT	20.8	480.2	577.2	65.5	-88.66%	37.9	102.6	-1,502.2	n.a.	27.7	83.63	-1,502.28	n.a.		1,169.8
Altele	AAG	28.2	11.9	16.8	8.1	-51.74%	2.7	3.7	-0.2	n.a.	2.2	3.14	-0.29	n.a.	4.6	30.1
	IPRU	38.8	46.4	48.1	52.7	9.65%	1.6	2.7	2.7	-0.04%	1.6	2.42	2.40	-0.9%	2.8	38.8
Ind. grea	ALR	1,641.7	1,378.2	1,563.6	1,506.2	-3.67%	227.6	211.1	166.4	-21.21%	186.8	154.15	79.71	-48.3%	52.2	2,521.3
	ART	522.8	508.1	669.0	690.0	3.15%	18.6	40.7	25.1	-38.30%	16.0	28.39	16.43	-42.1%		940.2
	IAMU	49.4	42.5	48.34	51.79	7.13%	2.9	2.0	4.1	105.32%	2.7	1.74	3.65	109.2%	8.6	60.7
Brokeraj	BRK	27.7	1.9	1.6			2.8	1.2	8.7	633.31%	0.9	1.18	8.68	632.7%	2.7	27.7
	TBK	34.0	26.8	29.7	35.2	18.34%	2.0	2.4	2.9	22.27%	1.7	2.07	2.53	22.2%	4.6	32.0

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			S1'17	S1'18	S1'19	(%) S1'19	S1'17	S1'18	S1'19	(%) S1'19	S1'17	S1'18	S1'19	(%) S1'19	BVC '19	
Mase plastice	ARTE	67.2	62.9	74.5	82.0	10.0%	4.1	4.2	6.9	65.63%	3.0	2.71	5.12	89.2%		95.7
	PPL	47.8	21.8	23.3	36.3	55.6%	0.0	0.5	2.0	299.60%	-0.8	0.63	1.65	160.7%	4.5	35.0
	ROCE	29.6	98.8	101.7	96.6	-5.0%	2.7	6.1	0.9	-85.51%	1.8	5.24	0.03	-99.5%		86.4
	TRP	295.4	171.7	338.5	416.3	23.0%	10.4	16.0	22.1	37.98%	7.9	10.52	14.67	39.4%	43.0	484.8
Echip. utilitaje	CMF	45.0	93.8	75.4	76.3	1.3%	3.8	1.7	2.8	62.46%	2.5	1.30	1.82	40.4%	3.7	76.3
	ELMA	108.2	97.7	151.7	108.8	-28.2%	-8.8	13.5	9.6	-28.73%	-8.8	10.78	8.16	-24.3%	5.0	80.0
	MECF	39.3	20.5	17.0	15.7	-7.6%	2.4	2.0	1.0	-49.65%	1.8	1.57	0.63	-59.6%	2.4	37.9
Bunuri alimentare	AMY	22.5	26.6	31.0	40.3	29.8%	1.4	2.1	1.8	-14.23%	2.0	2.37	1.24	-47.8%		22.5
	BRM	32.3	12.6	14.4	15.1	5.2%	1.5	1.5	1.3	-9.22%	0.8	0.80	0.63	-21.1%	1.6	34.3
	MOIB	42.8	44.9	45.9	51.2	11.6%	0.5	2.7	2.8	1.87%	-0.2	1.59	1.46	-8.4%	2.1	42.8
	UARG	64.4	72.9	91.8	103.3	12.5%	-4.2	-8.0	2.4	n.a.	-3.7	-7.66	3.13	n.a.	5.0	64.4
	WINE	460.0	58.8	70.0	87.8	25.5%	14.0	18.6	25.3	35.93%	11.3	15.97	17.12	7.2%		527.2
	VAC	137.3	19.4	26.7			6.7	9.7			5.7	8.01			12.8	137.3
Bunuri uz personal	BRCR	17.9	20.3	21.6			2.3	1.4			2.2	1.31		0.8	14.4	
	ELGS	80.9	104.6	99.7	95.3	-4.4%	7.6	6.1	1.7	-71.72%	7.1	4.10	3.65	-11.0%	11.1	92.1
	VNC	165.1	119.3	140.6	144.4	2.7%	13.8	12.9	13.8	7.08%	11.5	10.92	10.18	-6.8%	23.1	262.1
REIT	BUCU	195.3	14.4	16.0	16.2	1.3%	9.2	6.7	8.4	24.48%	7.9	5.27	6.77	28.6%	12.6	187.4
	PRBU	368.3	16.3	17.6	18.2	3.6%	10.6	11.8	13.4	13.64%	22.0	13.84	14.09	1.8%		368.3
Hoteluri	BCM	17.2	3.2	3.8	4.0	6.3%	-0.5	-0.3	0.2	n.a.	-0.4	-0.78	0.73	n.a.	0.8	2.1
	EFO	77.6	4.3	4.8	4.9	2.5%	-8.3	-8.7	-4.2	n.a.	-8.3	-8.82	-4.70	n.a.		53.1
	TUFE	158.8	20.4	23.8	33.0	38.9%	-6.2	-3.7	-0.4	n.a.	-6.4	-3.86	-0.37	n.a.		145.3
Aero	ASC	12.6	0.4	0.3	0.7	119.9%	-0.2	-0.3	-0.1	n.a.	-0.24	-0.26	-0.18	-30.1%	0.4	12.6
	BNET	110.2	22.7	23.1	39.7	71.9%	0.5	1.9	-4.1	n.a.	0.21	0.41	-5.05	n.a.	3.5	110.2
	LIH	14.0	1.7	2.7	2.3	-13.2%	0.2	0.3	0.4	8.50%	0.16	0.26	0.30	12.5%	0.5	14.6
Manipulari	OIL	152.6	76.7	68.1	81.6	19.9%	12.8	-0.3	6.8	n.a.	11.4	-1.07	4.61	n.a.	1.3	182.6
	SNO	37.7	25.7	24.6	26.7	8.6%	-0.1	1.9	1.9	-4.49%	0.1	1.57	1.84	17.1%	2.9	26.9
	SOCP	145.6	32.8	36.9	37.2	0.7%	3.2	7.6	18.7	145.32%	2.3	6.37	17.39	172.7%	12.9	127.2
Telecom	DIGI	3,400.0	2,067.5	2,267.4	2,723.8	20.1%	255.0	258.4	252.0	-2.46%	144.8	60.05	14.97	-75.1%		8,407.7
Food	SFG	776.0	242.2	350.1	445.5	27.3%	28.7	21.3	24.4	14.58%	27.2	18.76	13.70	-26.9%	49.2	1,036.8
Burse	BVB	214.1	20.3	21.3	17.7	-16.7%	6.0	6.8	2.6	-62.32%	5.2	6.99	3.87	-44.7%	10.3	172.7
Financiar (fonduri inchise)	FP	10,740					700.2	798.3	1,693.5	112.14%	709	789.83	1,683.24	113.1%		
	STK	30.5					-5.8	5.4	0.5	-91.22%	-5.8	5.38	0.47	-91.2%		
	SIF1	1,314.4					35.4	52.3	115.2	120.24%	33.3	50.79	107.45	111.5%	78.4	
	SIF2	1,464.0					81.5	58.7	114.0	94.18%	72.2	53.66	102.63	91.3%	48.8	
	SIF3	677.1					44.6	45.9	105.2	129.41%	41.5	45.47	104.57	130.0%	52.1	
	SIF4	610.1					14.4	39.2	63.7	62.52%	13.1	34.09	61.20	79.5%	26.0	
SIF5	1,288.0					41.6	74.6	121.2	62.49%	39.4	70.38	114.28	62.4%	110.6		

Index abrevieri

Trailing - Indicator calculat in baza rezultatelor agregate din ultimele 12 luni
 Forward - Indicator calculat in baza profitului estimat pt anul urmator
 RA - Viteza de rotatie a activelor, numar de rotatii pe an
 FY - Datele de la sfarsitul anului
 P/E - Capitalizare bursiera / Profit net
 (%) YTD - Evolutie de la inceputul anului 2018

3y avg
 MN
 BV
 EV
 P/B
 FY '17

- Indicator calculat ca medie a ultimilor 3 ani
 - Marja profitului net
 - Valoarea contabila a actiunii
 - Valoarea entitatii (Capitalizare + Datorii nete)
 - Capitalizare bursiera / Capitaluri proprii
 - Rezultate financiare pentru 2017;

EBIT - Profit operational (din exploatare)
 EBITDA - Profit operational inaintea dobanzilor, taxelor si amortizarilor
 Levier fin - Total active / Capitaluri proprii
 Sales - Cifra de afaceri
 n/a - nu se poate calcula n.a. - nu exista date
 Dividend Yield - Randament brut din dividende pentru 2018

Sector	Simbol	ROA	ROE		MN	RA	Levier fin.	BV	P/B (x)	P/S (x)	EV/Sales (x)	EV/EBITDA (x)	P/E (x)			Pret (lei/act.)	Evol. în ultima săptăm.	(%) YTD 2019	Dividend brut 2019 (lei/act.)	Dividend Yield	
			Trailing 1Y	3y avg trailing									Trailing 1Y	3y avg trailing	2019						
Mase plastice	ARTE	7.8%	14.5%	11.2%	6.7%	1.16	1.8	9.15	0.82	0.38	0.54	4.6	5.6	7.3	n.a.	7.5000	0.0%	26.1%	0.6316	8.4%	
	PPL	3.3%	4.3%	4.8%	5.0%	0.67	1.3	4.41	0.64	0.74	0.54	9.0	14.9	13.4	10.5	2.8000	7.7%	20.7%			
	ROCE	-0.3%	-0.5%	2.1%	-0.4%	0.76	1.9	0.52	0.22	0.15	0.44	6.7	-39.5	10.4	n.a.	0.1120	-0.9%	-2.6%	0.0040	3.6%	
	TRP	4.0%	10.8%	9.1%	3.1%	1.29	2.7	0.24	1.17	0.33	0.55	6.6	10.8	12.9	6.9	0.2760	0.4%	12.7%			
Echip. utilaje	CMF	2.1%	4.7%	4.5%	2.2%	0.94	2.3	3.19	0.63	0.29	0.50	6.1	13.3	14.1	12.3	2.0000	0.0%	21.2%	0.0625	3.1%	
	ELMA	0.5%	0.6%	-0.8%	0.9%	0.60	1.2	0.50	0.32	0.44	0.32	3.3	49.1	-38.9	21.5	0.1600	2.2%	15.1%	0.0040	2.5%	
	MECF	3.1%	3.9%	2.2%	7.4%	0.42	1.3	0.24	0.69	1.30	1.25	9.4	17.7	31.0	16.4	0.1640	0.0%	18.8%			
Bunuri alimentare	AMY	4.3%	10.3%	12.4%	4.0%	1.09	2.4	1.39	0.71	0.27	0.27	2.9	6.9	5.7	n.a.	0.9900	0.0%	0.0%			
	BRM	4.8%	6.6%	7.2%	4.7%	1.01	1.4	1.04	1.44	1.04	1.11	7.6	22.0	19.9	20.2	1.5000	0.0%	50.0%	0.0700	4.7%	
	MOIB	1.3%	2.8%	2.6%	1.4%	0.95	2.1	0.53	0.76	0.38	0.38	5.8	27.2	29.1	20.1	0.4000	16.3%	40.8%			
	UARG	0.0%	0.0%	-9.5%	0.0%	1.84	1.6	1.97	0.91	0.32	0.32	25.9	-2077.6	-9.6	12.8	1.8000	5.3%	5.9%			
	WINE	7.4%	32.2%	27.9%	25.1%	0.30	4.3	7.27	3.16	2.47	2.83	7.6	9.8	11.4	n.a.	23.0000	4.5%	38.6%	0.9500	4.1%	
	VAC	8.1%	11.1%	21.9%	21.2%	0.38	1.4	1.58	2.76	5.25	5.25	16.2	24.8	12.6	10.7	4.3600	-0.9%	-17.7%	0.3175	7.3%	
Bunuri uz personal	BRCR	-3.8%	-4.8%	1.0%	-6.8%	0.56	1.2	0.60	0.66	0.94	0.76	-9.8	-13.9	63.9	22.5	0.4000	0.0%	-4.8%			
	ELGS	8.8%	20.3%	21.2%	6.3%	1.39	2.3	0.84	1.39	0.43	0.49	15.4	6.8	6.6	7.3	1.1600	0.4%	0.9%	0.1200	10.3%	
	VNC	4.2%	8.4%	9.4%	5.6%	0.75	2.0	0.19	0.82	0.55	0.88	5.6	9.8	8.7	7.1	0.1600	0.0%	-7.0%	0.0095	5.9%	
REIT	BCUC	11.6%	12.8%	13.4%	40.4%	0.29	1.1	7.77	1.88	5.94	5.70	7.4	14.7	14.1	15.5	14.6000	4.3%	32.7%	1.4830	10.2%	
	PRBU	5.4%	6.0%	6.7%	64.1%	0.09	1.1	641.2	0.97	10.25	10.25	12.4	16.0	20.8	n.a.	620.00	0.0%	24.0%	46.1131	7.4%	
Hoteli	BCM	3.8%	3.9%	1.9%	16.8%	0.23	1.0	0.24	0.43	1.84	0.22	1.2	10.9	22.4	20.8	0.1030	1.0%	44.1%			
	EFO	5.0%	5.8%	3.5%	28.7%	0.17	1.2	0.40	0.34	1.65	1.13	2.2	5.7	9.5	n.a.	0.1340	2.3%	44.1%	0.0085	6.3%	
	TUFE	5.8%	6.7%	4.5%	15.5%	0.38	1.1	0.42	0.77	1.79	1.64	6.7	11.5	17.2	n.a.	0.3200	-1.8%	6.7%	0.0093	2.9%	
Aero	ASC	1.7%	10.1%	6.1%	10.9%	0.15	6.1	0.98	8.84	9.50	9.50	28.8	87.3	145.6	31.4	8.7000	6.1%	0.6%			
	BNET	-0.6%	-2.7%	19.2%	-0.7%	0.94	6.5	0.10	9.98	1.63	1.63	93.7	-246.6	51.9	31.2	0.9980	-3.1%	-12.5%			
	LIH	6.6%	7.1%	14.0%	9.9%	0.67	2.2	1.31	4.45	3.07	3.19	14.5	31.1	31.7	27.8	5.8500	-0.8%	-12.7%			
Manipulari	OIL	1.1%	1.3%	0.8%	3.8%	0.29	1.2	0.78	0.34	0.96	1.15	7.1	25.4	40.5	118.8	0.2620	-2.2%	77.0%	0.0001	0.0%	
	SNO	2.6%	3.3%	3.1%	6.2%	0.42	1.3	8.27	0.40	0.75	0.53	3.8	12.1	13.0	13.1	3.3000	0.0%	37.5%	0.2200	6.7%	
	SOCP	11.3%	13.3%	7.5%	31.6%	0.36	1.2	0.52	0.82	1.94	1.70	3.5	6.1	10.9	11.3	0.4240	3.4%	43.2%			
Telecom	DIGI	0.6%	7.6%	20.5%	1.0%	0.59	12.4	7.21	4.71	0.64	1.59	5.1	62.1	23.0	n.a.	34.0000	0.6%	32.8%	0.5000	1.5%	
Food	SFG	5.0%	22.0%	23.9%	3.3%	1.51	4.4	3.39	5.89	0.90	1.20	11.7	26.8	24.7	15.8	20.0000	0.0%	1.3%	0.3524	1.8%	
Burse	BVB	3.4%	5.5%	8.9%	17.8%	0.19	1.6	14.27	1.86	6.00	4.84	24.3	33.6	21.0	20.9	26.6000	0.8%	26.7%	1.1208	4.2%	
Financiar (fonduri inchise)	FP	16.0%	3.9%	12.6%				1.56	0.76				24%	5.9	7.9	n.a.	1.1800	0.4%	33.6%	0.0903	7.7%
	STK	-25.6%	-25.7%	-14.3%				95.69	0.52				48%	-2.0	-3.6	n.a.	50.0000	5.0%	14.7%		
	SIF1	5.0%	5.2%	3.7%				4.97	0.51				49%	9.8	14.1	16.8	2.5400	3.7%	24.5%		
	SIF2	4.5%	57.5%	60.7%				2.13	0.68				32%	14.8	14.0	30.0	1.4450	1.8%	19.6%	0.0304	2.1%
	SIF3	10.3%	11.3%	7.7%				0.56	0.56				44%	5.5	8.1	13.0	0.3100	1.3%	44.2%	0.0121	3.9%
	SIF4	3.3%	3.5%	2.9%				1.99	0.38				62%	12.2	14.8	23.5	0.7560	2.7%	26.4%		
SIF5	6.5%	7.1%	5.3%				3.68	0.60				40%	9.2	12.4	11.6	2.2200	1.4%	6.5%	0.1500	6.8%	

NEFAVORABIL

MEDIU

FAVORABIL

Data raportului:

11.11.2019

se aplica tuturor companiilor pe fiecare indicator in parte

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