

Sector	Simbol	Capitalizare (mil lei)	Cifra de afaceri (milioane lei)				Profit operational EBIT (milioane lei)				Profit net (milioane lei)					EV (mil lei)
			S'17	S'18	S'19	(%) S'19	S'17	S'18	S'19	(%) S'19	S'17	S'18	S'19	(%) S'19	BVC '19	
Banci	PBK	363	70.6	70.0	83.6	19.32%	-15.9	-9.7	6.5	n.a.	-26.1	-23.30	2.79	n.a.	6.2	
	BRD	9,924	1,289.1	1,437.7	1,565.6	8.90%	610.3	741.0	805.5	8.70%	750.1	766.72	802.66	4.7%		
	EBS	65,502	14,995.1	15,727.0	17,012.7	8.18%	5,871	6,048	6,851	13.28%	2,844.8	3,609.09	3,465.62	-4.0%		
	TLV	12,596	1,254.2	1,423.6	1,881.1	32.14%	582.5	897.8	1,014.5	13.00%	496.1	662.71	848.00	28.0%	1,212.1	
Petrol & gaze	RRC	2,073.1	4,729	7,042	7,248	2.92%	-20.9	130.3	12.3	-90.53%	171.2	-61.69	-138.22	n.a.	217.8	2,772.8
	SNG	14,222.1	2,392.2	2,474.5	2,874.8	16.18%	1,046.2	904.0	1,127.4	24.71%	887.5	782.84	975.91	24.7%	899.1	13,364.6
	SNP	24,045.4	9,261	9,851	11,320	14.91%	1,577.0	1,781.0	2,258.0	26.78%	1,210.0	1,287.74	1,974.54	53.3%	3,202.0	19,959.4
Utilitati	COTE	682.2	186.3	184.9	200.6	8.48%	40.4	23.3	33.1	42.13%	35.8	21.63	31.18	44.2%	43.8	444.4
	EL	3,874.5	2,675.4	2,653.5	3,101.2	16.87%	17.7	261.4	123.8	-52.64%	8.2	209.62	108.80	-48.1%	120.7	4,039.7
	SNN	4,311.6	876.5	973.8	1,187.5	21.94%	169.1	215.3	364.2	69.19%	157.3	182.31	290.66	59.4%	350.0	3,569.4
	TEL	1,466.1	1,714.4	1,211.1	1,159.8	-4.24%	128.7	111.9	39.6	-64.61%	98.4	98.02	30.22	-69.2%	15.8	1,441.5
	TGN	4,350.4	1,027.6	808.8	775.0	-4.18%	465.3	317.8	215.0	-32.35%	400.5	280.27	195.50	-30.2%	124.9	3,707.8
Farma	ATB	333.7	147.2	157.7	172.4	9.32%	20.6	22.3	27.1	21.69%	19.2	20.10	22.32	11.0%	34.1	467.0
	BIO	308.4	82.4	83.3	97.3	16.74%	24.6	26.2	34.6	32.24%	20.6	22.20	28.23	27.1%	41.4	229.2
	M	737.4	301.1	373.5	468.3	25.36%	17.9	17.1	28.1	64.83%	6.4	6.07	10.47	72.4%	31.1	890.9
	SCD	1,401.0	228.6	222.1	264.1	18.92%	52.5	42.9	53.8	25.55%	43.0	35.95	48.94	36.1%	70.7	1,010.0
	RPH	146.2	165.8	176.5	277.1	57.01%	3.2	3.2	2.4	-26.77%	2.7	2.78	1.56	-43.8%	8.0	177.3
	RMAH	46.7	158.0	211.2	210.9	-0.12%	1.6	2.7	2.7	1.03%	1.3	2.31	1.91	-17.3%	1.7	55.5
Constructii	ALU	21.9	28.2	47.1	29.0	-38.44%	0.6	-0.9	0.4	n.a.	0.2	-0.97	0.26	n.a.	1.7	18.0
	CEON	182.0	38.8	54.9	73.7	34.37%	6.2	16.7	16.5	-1.18%	5.3	13.70	13.85	1.0%	16.2	217.1
	COTR	100.8	12.1	18.0	18.2	0.97%	2.7	4.9	7.9	60.81%	1.0	2.70	4.30	59.3%		211.8
	IMP	340.3	70.7	41.9	79.5	89.85%	13.9	5.9	25.3	332.89%	12.6	0.72	16.64	2204.8%	33.7	475.6
	PREB	27.6	10.1	10.8	13.9	28.55%	0.7	1.3	2.9	122.19%	0.6	1.11	2.68	141.3%	1.7	18.5
	PREH	44.9	31.7	34.0	31.9	-6.20%	0.9	1.2	1.5	23.36%	0.1	0.08	0.17	112.8%	2.9	88.3
Servicii energice	FOSB	102.1	34.1	53.0	49.1	-7.29%	0.5	4.5	2.5	-44.67%	0.5	3.76	1.84	-50.9%	8.3	102.1
	FOJE	49.1	3.3	54.2	63.0	16.22%	2.0	6.8	8.0	17.76%	1.7	5.88	6.49	10.4%	10.9	49.1
	PTR	94.0	15.0	27.5	32.0	16.41%	-1.7	3.2	5.7	80.47%	-0.6	4.04	6.85	69.7%	9.8	-5.8
Aero-space	ARS	791.8	162.7	160.1	176.8	10.43%	32.9	47.3	31.3	-33.99%	25.2	45.55	28.47	-37.5%		613.4
	IARV	296.4	85.5	75.4	206.3	173.74%	18.7	12.4	35.3	183.29%	18.0	10.12	35.96	255.2%	18.2	270.7
	RORX	159.8														159.8
	TBM	125.6	40.9	46.9	51.5	9.78%	9.7	15.5	17.7	14.58%	6.8	11.87	14.47	21.9%	19.4	137.5
Auto-parts	ALT	31.7	49.4	50.3	53.4	6.14%	-0.9	0.1	-0.5	n.a.	3.5	-0.34	-1.20	n.a.	1.8	63.9
	CMP	167.2	364.4	394.4	404.9	2.67%	24.3	30.7	25.9	-15.63%	22.0	26.24	23.75	-9.5%	37.3	239.2
	ELZY	36.7	7.3	7.2	8.2	13.71%	2.1	1.5	2.6	79.96%	1.7	1.10	2.01	83.8%	3.2	36.7
	UAM	76.6	69.0	93.1	89.5	-3.92%	4.1	6.0	2.1	-64.88%	3.3	4.75	1.54	-67.5%	4.8	109.2
Ind. chimica	CBC	64.1	16.1	17.2	17.4	0.68%	0.5	2.0	0.6	-69.43%	0.4	1.64	0.35	-78.8%	1.3	71.1
	CHOB	1,176.6	115.4	147.0	706.75	380.73%	12.2	23.5	60.5	157.01%	9.2	17.90	0.58	-96.8%	106.7	1,768.6
	STZ	20.6	12.8	13.01	13.64	4.84%	-1.3	-0.5	-0.3	n.a.	-1.3	-0.81	-0.56	n.a.	0.2	28.7
	OLT	20.8	480.2	577.2	65.5	-88.66%	37.9	102.6	-1,502.2	n.a.	27.7	83.63	-1,502.28	n.a.		1,169.8
Altele	AAG	29.0	11.9	16.8	8.1	-51.74%	2.7	3.7	-0.2	n.a.	2.2	3.14	-0.29	n.a.	4.6	30.9
	IPRU	38.5	46.4	48.1	52.7	9.65%	1.6	2.7	2.7	-0.04%	1.6	2.42	2.40	-0.9%	2.8	38.5
Ind. gresii	ALR	1,620.3	1,378.2	1,563.6	1,506.2	-3.67%	227.6	211.1	166.4	-21.21%	186.8	154.15	79.71	-48.3%	52.2	2,499.9
	ART	511.1	508.1	669.0	690.0	3.15%	18.6	40.7	25.1	-38.30%	16.0	28.39	16.43	-42.1%		928.6
	IAMU	49.4	42.5	48.34	51.79	7.13%	2.9	2.0	4.1	105.32%	2.7	1.74	3.65	109.2%	8.6	60.7
Brokeraj	BRK	28.4	1.9	1.6			2.8	1.2	8.7	633.31%	0.9	1.18	8.68	632.7%	2.7	28.4
	TBK	34.0	26.8	29.7	35.2	18.34%	2.0	2.4	2.9	22.27%	1.7	2.07	2.53	22.2%	4.6	32.0

Sector	Simbol	Capitalizare (mil lei)	Cifra de afaceri (milioane lei)				Profit operational EBIT (milioane lei)				Profit net (milioane lei)					EV (mil lei)
			S1'17	S1'18	S1'19	(%) S1'19	S1'17	S1'18	S1'19	(%) S1'19	S1'17	S1'18	S1'19	(%) S1'19	BVC '19	
Mase plastice	ARTE	67.2	62.9	74.5	82.0	10.0%	4.1	4.2	6.9	65.63%	3.0	2.71	5.12	89.2%		95.7
	PPL	44.4	21.8	23.3	36.3	55.6%	0.0	0.5	2.0	299.60%	-0.8	0.63	1.65	160.7%	4.5	31.5
	ROCE	29.8	98.8	101.7	96.6	-5.0%	2.7	6.1	0.9	-85.51%	1.8	5.24	0.03	-99.5%		86.7
	TRP	294.3	171.7	338.5	416.3	23.0%	10.4	16.0	22.1	37.98%	7.9	10.52	14.67	39.4%	43.0	483.8
Echip. utilaje	CMF	45.0	93.8	75.4	76.3	1.3%	3.8	1.7	2.8	62.46%	2.5	1.30	1.82	40.4%	3.7	76.3
	ELMA	105.8	97.7	151.7	108.8	-28.2%	-8.8	13.5	9.6	-28.73%	-8.8	10.78	8.16	-24.3%	5.0	77.6
	MECF	39.3	20.5	17.0	15.7	-7.6%	2.4	2.0	1.0	-49.65%	1.8	1.57	0.63	-59.6%	2.4	37.9
Bunuri alimentare	AMY	22.5	26.6	31.0	40.3	29.8%	1.4	2.1	1.8	-14.23%	2.0	2.37	1.24	-47.8%		22.5
	BRM	32.3	12.6	14.4	15.1	5.2%	1.5	1.5	1.3	-9.22%	0.8	0.80	0.63	-21.1%	1.6	34.3
	MOIB	36.8	44.9	45.9	51.2	11.6%	0.5	2.7	2.8	1.87%	-0.2	1.59	1.46	-8.4%	2.1	36.8
	UARG	61.2	72.9	91.8	103.3	12.5%	-4.2	-8.0	2.4	n.a.	-3.7	-7.66	3.13	n.a.	5.0	61.2
	WINE	440.0	58.8	70.0	87.8	25.5%	14.0	18.6	25.3	35.93%	11.3	15.97	17.12	7.2%		507.2
	VAC	138.6	19.4	26.7			6.7	9.7			5.7	8.01			12.8	138.6
Bunuri uz personal	BRCR	17.9	20.3	21.6			2.3	1.4			2.2	1.31			0.8	14.4
	ELGS	80.6	104.6	99.7	95.3	-4.4%	7.6	6.1	1.7	-71.72%	7.1	4.10	3.65	-11.0%	11.1	91.7
	VNC	165.1	119.3	140.6	144.4	2.7%	13.8	12.9	13.8	7.08%	11.5	10.92	10.18	-6.8%	23.1	262.1
REIT	BCU	187.3	14.4	16.0	16.2	1.3%	9.2	6.7	8.4	24.48%	7.9	5.27	6.77	28.6%	12.6	179.4
	PRBU	368.3	16.3	17.6	18.2	3.6%	10.6	11.8	13.4	13.64%	22.0	13.84	14.09	1.8%		368.3
Hoteluri	BCM	17.1	3.2	3.8	4.0	6.3%	-0.5	-0.3	0.2	n.a.	-0.4	-0.78	0.73	n.a.	0.8	1.9
	EFO	75.8	4.3	4.8	4.9	2.5%	-8.3	-8.7	-4.2	n.a.	-8.3	-8.82	-4.70	n.a.		51.4
	TUFE	161.7	20.4	23.8	33.0	38.9%	-6.2	-3.7	-0.4	n.a.	-6.4	-3.86	-0.37	n.a.		148.3
Aero	ASC	11.8	0.4	0.3	0.7	119.9%	-0.2	-0.3	-0.1	n.a.	-0.24	-0.26	-0.18	-30.1%	0.4	11.8
	BNET	113.8	22.7	23.1	39.7	71.9%	0.5	1.9	-4.1	n.a.	0.21	0.41	-5.05	n.a.	3.5	113.8
	LIH	14.2	1.7	2.7	2.3	-13.2%	0.2	0.3	0.4	8.50%	0.16	0.26	0.30	12.5%	0.5	14.7
Manipulări	OIL	156.1	76.7	68.1	81.6	19.9%	12.8	-0.3	6.8	n.a.	11.4	-1.07	4.61	n.a.	1.3	186.1
	SNO	37.7	25.7	24.6	26.7	8.6%	-0.1	1.9	1.9	-4.49%	0.1	1.57	1.84	17.1%	2.9	26.9
	SOC	140.8	32.8	36.9	37.2	0.7%	3.2	7.6	18.7	145.32%	2.3	6.37	17.39	172.7%	12.9	122.4
Telecom	DIGI	3,380.0	2,067.5	2,267.4	2,723.8	20.1%	255.0	258.4	252.0	-2.46%	144.8	60.05	14.97	-75.1%		8,387.7
Food	SFG	776.0	242.2	350.1	445.5	27.3%	28.7	21.3	24.4	14.58%	27.2	18.76	13.70	-26.9%	49.2	1,036.8
Burse	BVB	212.5	20.3	21.3	17.7	-16.7%	6.0	6.8	2.6	-62.32%	5.2	6.99	3.87	-44.7%	10.3	171.1
Financiar (fonduri inchise)	FP	10,695					700.2	798.3	1,693.5	112.14%	709	789.83	1,683.24	113.1%		
	STK	29.0					-5.8	5.4	0.5	-91.22%	-5.8	5.38	0.47	-91.2%		
	SIF1	1,267.8					35.4	52.3	115.2	120.24%	33.3	50.79	107.45	111.5%	78.4	
	SIF2	1,438.7					81.5	58.7	114.0	94.18%	72.2	53.66	102.63	91.3%	48.8	
	SIF3	668.4					44.6	45.9	105.2	129.41%	41.5	45.47	104.57	130.0%	52.1	
	SIF4	594.0					14.4	39.2	63.7	62.52%	13.1	34.09	61.20	79.5%	26.0	
	SIF5	1,270.6					41.6	74.6	121.2	62.49%	39.4	70.38	114.28	62.4%	110.6	

Index abrevieri

Trailing - Indicator calculat in baza rezultatelor agregate din ultimele 12 luni
Forward - Indicator calculat in baza profitului estimat pt anul urmator
RA - Viteza de rotatie a activelor, numar de rotatii pe an
FY - Datele de la sfarsitul anului
P/E - Capitalizare bursiera / Profit net
(%) YTD - Evolutie de la inceputul anului 2018

3y avg
MN
BV
EV
P/B
FY '17

- Indicator calculat ca medie a ultimilor 3 ani
- Marja profitului net
- Valoarea contabila a actiunii
- Valoarea entitatii (Capitalizare + Datorii nete)
- Capitalizare bursiera / Capitaluri proprii
- Rezultate financiare pentru 2017;

EBIT - Profit operational (din exploatare)
EBITDA - Profit operational inaintea dobanzilor, taxelor si amortizarilor
Levier fin - Total active / Capitaluri proprii
Sales - Cifra de afaceri
n/a - nu se poate calcula n.a. - nu exista date
Dividend Yield - Randament brut din dividende pentru 2018

Sector	Simbol	ROA	ROE Trailing 1Y	3y avg trailing	MN	RA	Levier fin.	BV	P/B (x)	P/S (x)	EV/ Sales (x)	EV/ EBITDA (x)	P/E (x) Trailing 1Y	3y avg trailing 2019	#DIV/ OI	Pret (lei/acț.)	Evol. în ultima săpt.	(%) YTD 2019	Dividend brut 2019 (lei/acț.)	Dividend Yield
Banci	PBK	0.83%	7.8%	-1.7%			9.4	0.11	1.10				-64.3	n.a.		0.1165	6.9%	56.6%		
	BRD	2.9%	22.2%	21.1%			7.7	10.20	1.40				6.3	6.6	n.a.	14.2400	-1.1%	24.9%	1.6400	11.5%
	EBS	0.7%	8.8%	8.1%			12.6	4	0.70				8.0	66.1	n.a.	152.40	0.2%	13.0%		
	TLV	1.8%	18.2%	16.4%			10.1	1.48	1.63				9.0	9.9	10.4	2.4150	-1.0%	20.4%	0.1700	7.0%
Petrol & gaze	RRC	-3.8%	-14.0%	-1.8%	-2.1%	1.75	3.7	0.050	0.95	0.14	0.19	8.5	-6.8	-52.4	9.5	0.0470	-2.1%	-1.7%		
	SNG	19.6%	23.0%	23.2%	30.0%	0.65	1.2	18.26	2.02	2.63	2.47	5.2	8.8	8.7	15.8	36.90	-2.3%	32.7%	4.1700	11.3%
	SNP	10.3%	14.4%	11.5%	19.0%	0.54	1.4	0.562	0.76	1.00	0.83	2.3	5.3	6.6	7.5	0.4245	-1.0%	42.0%	0.0270	6.4%
Utilitati	COTE	9.4%	11.0%	10.8%	17.2%	0.54	1.2	72.51	1.09	1.70	1.11	3.7	9.9	10.1	15.6	78.80	-0.5%	1.4%	7.4678	9.5%
	EL	1.7%	2.4%	3.2%	2.1%	0.81	1.4	15.87	0.71	0.64	0.67	6.9	29.9	21.9	32.1	11.20	0.4%	15.5%	0.7300	6.5%
	SNN	5.8%	7.0%	5.6%	21.4%	0.27	1.2	23.52	0.61	1.85	1.53	2.9	8.6	10.8	12.3	14.30	-1.4%	75.2%	1.2567	8.8%
	TEL	0.5%	0.8%	1.6%	0.8%	0.63	1.5	38.75	0.52	0.55	0.54	4.6	68.0	31.6	92.5	20.00	0.0%	-7.0%		
	TGN	7.8%	11.3%	13.6%	25.8%	0.30	1.5	310.3	1.19	2.71	2.31	5.3	10.5	8.7	34.8	369.50	0.0%	16.9%		0.0%
Farma	ATB	4.9%	7.5%	7.1%	9.6%	0.51	1.5	0.73	0.68	0.88	1.23	7.2	9.1	9.6	9.8	0.4970	1.8%	2.1%	0.00999	2.0%
	BIO	14.2%	18.2%	16.2%	22.4%	0.64	1.3	0.25	1.26	1.56	1.16	3.5	6.9	7.8	7.5	0.3130	-2.2%	-3.7%	0.0100	3.2%
	M	2.4%	11.2%	8.2%	2.3%	1.01	4.7	8.42	3.95	0.83	1.00	7.1	35.4	48.1	23.7	33.3000	-0.3%	24.3%		
	SCD	29.5%	41.3%	31.4%	54.7%	0.54	1.4	1.60	2.10	2.78	2.01	3.1	5.1	6.7	19.8	3.3600	-0.6%	-9.2%		
	RPH	2.4%	7.3%	8.0%	1.7%	1.42	3.1	0.30	0.94	0.21	0.26	6.3	12.8	11.8	18.3	0.2860	-4.7%	-18.3%		
	RMAH	1.3%	7.0%	8.3%	0.7%	1.79	5.5	0.44	0.99	0.10	0.12	12.7	14.3	12.0	28.1	0.4400	27.9%	4.8%	0.0150	3.4%
Constructii	ALU	2.6%	3.4%	9.7%	2.3%	1.12	1.3	1.66	0.42	0.29	0.24	4.3	12.4	4.4	12.5	0.7000	0.0%	7.7%		
	CEON	8.5%	13.4%	12.0%	15.7%	0.54	1.6	0.28	1.28	1.50	1.79	6.5	9.6	10.7	11.2	0.3600	2.9%	14.6%		
	COTR	3.1%	7.8%	4.8%	18.9%	0.17	2.5	5	1.05	2.55	5.36	9.4	13.5	22.2	n.a.	126.0000	0.0%	154.0%	1.9000	1.5%
	IMP	5.5%	7.9%	8.0%	25.8%	0.21	1.4	1.65	0.75	2.45	3.42	8.6	9.5	9.4	10.1	1.2400	6.4%	25.3%	0.0340	2.7%
	PREB	10.3%	13.3%	6.7%	12.3%	0.84	1.3	0.67	0.90	0.83	0.56	3.4	6.8	13.5	16.1	0.6050	-4.0%	110.1%	0.0208	3.4%
	PREH	0.8%	1.2%	1.0%	3.2%	0.26	1.4	4.09	0.23	0.61	1.20	6.8	19.3	22.9	15.7	0.9250	0.0%	9.5%	0.0190	2.1%
serv. Energie	FOSB	4.8%	5.6%	5.8%	5.9%	0.82	1.2	0.22	0.71	0.75	0.75	4.6	12.7	12.4	12.3	0.1560	-17.9%	-35.0%	0.0092	5.9%
	FOJE	11.4%	19.2%	17.9%	8.9%	1.28	1.7	13.42	0.97	0.45	0.45	2.1	5.1	5.4	4.5	13.0000	0.0%	37.6%	1.0000	7.7%
	PTR	13.1%	14.8%	9.8%	30.9%	0.42	1.1	0.50	0.67	1.40	-0.09	-0.2	4.5	6.9	9.6	0.3380	-0.6%	6.3%	0.0180	5.3%
Aero-space	ARS	12.6%	19.2%	20.0%	17.0%	0.74	1.5	2.15	2.42	2.14	1.66	6.6	12.6	12.1	n.a.	5.2000	0.0%	7.2%	0.1080	2.1%
	IARV	16.1%	31.1%	20.4%	13.8%	1.16	1.9	9.29	1.69	0.75	0.69	4.5	5.4	8.3	16.3	15.7000	1.9%	107.1%	0.6300	4.0%
	RORX	-4.0%	-9.1%	-9.6%	-30.6%	0.13	2.3	53.82	0.43	1.43	1.43	-6.8	-4.7	-4.5	n.a.	23.0000	0.0%	16.2%		
	TBM	21.3%	36.0%	28.9%	22.8%	0.93	1.7	0.20	1.67	1.06	1.16	3.1	4.7	5.8	6.5	0.3400	-1.2%	54.5%	0.0400	11.8%
Auto-parts	ALT	-1.3%	-2.7%	-1.2%	-1.7%	0.78	2.0	0.08	0.50	0.32	0.65	11.5	-18.7	-41.7	18.0	0.0385	1.3%	22.2%		
	CMP	4.6%	7.1%	7.6%	4.3%	1.06	1.6	2.12	0.36	0.22	0.31	3.0	5.1	4.8	4.5	0.7640	-1.0%	-13.2%		
	ELZY	3.5%	4.3%	4.0%	25.3%	0.14	1.2	17.81	0.39	2.31	2.31	5.1	9.2	9.9	11.7	7.0000	2.2%	20.7%	0.4000	5.7%
	UAM	-0.7%	-1.2%	2.1%	-0.7%	0.99	1.6	2.59	0.75	0.46	0.66	13.5	-64.2	34.9	16.1	1.9400	12.8%	36.6%		
Ind. chimica	CBC	1.4%	1.8%	2.1%	4.0%	0.35	1.3	15.82	0.82	1.85	2.05	15.5	46.7	38.3	47.7	13.0000	0.0%	-4.4%	0.2000	1.5%
	CHOB	1.3%	4.7%	8.1%	1.8%	0.72	3.7	1.378	3.63	1.38	2.07	14.4	76.6	44.5	11.0	5.0000	0.0%	0.0%		
	STZ	-7.3%	-11.0%	-12.2%	-15.7%	0.47	1.5	0.60	0.52	0.74	1.04	-18.0	-4.7	-4.3	124.3	0.3120	-4.3%	13.9%		
	OLT	-359.1%	92.6%	29.8%	-250.6%	1.43	-0.3	-4.97	-0.01	0.03	1.86	-0.8	0.0	0.0	n.a.	0.0606	0.0%	64.7%		
Altele	AAG	5.1%	9.0%	14.7%	7.6%	0.67	1.8	2.36	1.23	1.04	1.11	8.5	13.7	8.3	6.3	2.9000	0.7%	8.6%	0.1500	5.2%
	IPRU	5.0%	6.2%	5.2%	3.6%	1.40	1.2	1.38	0.59	0.34	0.34	5.0	9.5	11.2	13.7	0.8100	-1.2%	4.4%	0.0841	10.4%
Ind. grea	ALR	5.7%	17.5%	25.8%	5.5%	1.04	3.0	1.29	1.76	0.55	0.85	5.5	10.1	6.8	31.0	2.2700	-1.3%	-26.3%	0.4576	20.2%
	ART	2.9%	7.5%	7.5%	3.2%	0.90	2.6	5.11	0.86	0.36	0.66	8.1	11.5	11.4	n.a.	4.4000	10.6%	46.7%	0.1229	2.8%
	IAMU	8.1%	12.9%	11.0%	6.9%	1.17	1.6	5.73	0.91	0.49	0.60	4.0	7.0	8.2	5.7	5.2000	0.0%	10.6%	0.3158	6.1%
Broker	BRK	4.6%	8.1%	-0.8%	347.6%	0.01	1.8	0.19	0.44	18.73	18.73	4.5	5.4	-56.7	10.5	0.0842	0.7%	15.0%		
	TBK	40.5%	112.5%	100.0%	6.5%	6.20	2.8	1.57	8.66	0.50	0.47	6.1	7.7	8.7	7.4	13.6000	0.7%	13.3%	1.2800	9.4%

		ROA	ROE Trailing 3y avg 1Y trailing		MN	RA	Levier fin.	BV	P/B (x)	P/S (x)	EV/Sale s (x)	EV/EBIT DA (x)	P/E (x) Trailing 1Y 3y avg trailing 2019			Pret (lei/act.)	Evol. în ultima săpt.	(%) YTD 2019	Dividend brut 2019 (lei/act.)	Dividend Yield
Mase plastice	ARTE	7.8%	14.5%	11.2%	6.7%	1.16	1.8	9.15	0.82	0.38	0.54	4.6	5.6	7.3	n.a.	7.5000	7.1%	26.1%	0.6316	8.4%
	PPL	3.3%	4.3%	4.8%	5.0%	0.67	1.3	4.41	0.59	0.69	0.49	8.1	13.9	12.4	9.8	2.6000	-0.8%	12.1%		
	ROCE	-0.3%	-0.5%	2.1%	-0.4%	0.76	1.9	0.52	0.22	0.15	0.44	6.8	-39.9	10.5	n.a.	0.1130	2.7%	-1.7%	0.0040	3.5%
	TRP	4.0%	10.8%	9.1%	3.1%	1.29	2.7	0.24	1.17	0.33	0.55	6.6	10.8	12.8	6.8	0.2750	1.9%	12.2%		
Echip. utillaje	CMF	2.1%	4.7%	4.5%	2.2%	0.94	2.3	3.19	0.63	0.29	0.50	6.1	13.3	14.1	12.3	2.0000	0.0%	21.2%	0.0625	3.1%
	ELMA	0.5%	0.6%	-0.8%	0.9%	0.60	1.2	0.50	0.31	0.43	0.31	3.2	48.0	-38.0	21.0	0.1565	7.9%	12.6%	0.0040	2.6%
	MECF	3.1%	3.9%	2.2%	7.4%	0.42	1.3	0.24	0.69	1.30	1.25	9.4	17.7	31.0	16.4	0.1640	3.1%	18.8%		
Bunuri alimentare	AMY	4.3%	10.3%	12.4%	4.0%	1.09	2.4	1.39	0.71	0.27	0.27	2.9	6.9	5.7	n.a.	0.9900	0.0%	0.0%	0.0700	4.7%
	BRM	4.8%	6.6%	7.2%	4.7%	1.01	1.4	1.04	1.44	1.04	1.11	7.6	22.0	19.9	20.2	1.5000	11.9%	50.0%		
	MOIB	1.3%	2.8%	2.6%	1.4%	0.95	2.1	0.53	0.65	0.33	0.33	5.0	23.4	25.1	17.3	0.3440	0.0%	21.1%		
	UARG	0.0%	0.0%	-9.5%	0.0%	1.84	1.6	1.97	0.87	0.30	0.30	24.7	-1973.7	-9.1	12.2	1.7100	-3.9%	0.6%		
	WINE	7.4%	32.2%	27.9%	25.1%	0.30	4.3	7.27	3.03	2.36	2.72	7.3	9.4	10.9	n.a.	22.0000	0.5%	32.5%	0.9500	4.3%
	VAC	8.1%	11.1%	21.9%	21.2%	0.38	1.4	1.58	2.79	5.29	5.29	16.4	25.0	12.7	10.8	4.4000	3.3%	-17.0%	0.3175	7.2%
Bunuri uz personal	BRCR	-3.8%	-4.8%	1.0%	-6.8%	0.56	1.2	0.60	0.66	0.94	0.76	-9.8	-13.9	63.9	22.5	0.4000	0.0%	-4.8%	0.1200	10.4%
	RELGS	8.8%	20.3%	21.2%	6.3%	1.39	2.3	0.84	1.38	0.43	0.49	15.4	6.8	6.5	7.2	1.1550	-0.4%	0.4%		
	VNC	4.2%	8.4%	9.4%	5.6%	0.75	2.0	0.19	0.82	0.55	0.88	5.6	9.8	8.7	7.1	0.1600	0.0%	-7.0%		
REIT	BCU	11.6%	12.8%	13.4%	40.4%	0.29	1.1	7.77	1.80	5.70	5.46	7.1	14.1	13.5	14.9	14.0000	-2.8%	27.3%	1.4830	10.6%
	PRBU	5.4%	6.0%	6.7%	64.1%	0.09	1.1	641.2	0.97	10.25	10.25	12.4	16.0	20.8	n.a.	620.00	0.0%	24.0%	46.1131	7.4%
Hotelu ri	BCM	3.8%	3.9%	1.9%	16.8%	0.23	1.0	0.24	0.42	1.82	0.21	1.1	10.8	22.2	20.6	0.1020	-9.7%	42.7%	0.0085	6.5%
	EFO	5.0%	5.8%	3.5%	28.7%	0.17	1.2	0.40	0.33	1.61	1.09	2.1	5.6	9.3	n.a.	0.1310	-0.8%	40.9%		
	TUFE	5.8%	6.7%	4.5%	15.5%	0.38	1.1	0.42	0.78	1.82	1.67	6.8	11.8	17.5	n.a.	0.3260	0.6%	8.7%		
Aero	ASC	1.7%	10.1%	6.1%	10.9%	0.15	6.1	0.98	8.33	8.95	8.95	27.1	82.3	137.2	29.6	8.2000	13.1%	-5.2%		
	BNET	-0.6%	-2.7%	19.2%	-0.7%	0.94	6.5	0.10	10.30	1.68	1.68	96.7	-254.5	53.6	32.3	1.0300	0.5%	-9.6%		
	LIH	6.6%	7.1%	14.0%	9.9%	0.67	2.2	1.31	4.49	3.10	3.22	14.6	31.4	32.0	28.0	5.9000	2.6%	-11.9%		
Manipu lari	OIL	1.1%	1.3%	0.8%	3.8%	0.29	1.2	0.78	0.34	0.98	1.17	7.3	26.0	41.5	121.6	0.2680	-1.5%	81.1%	0.0001	0.0%
	SNO	2.6%	3.3%	3.1%	6.2%	0.42	1.3	8.27	0.40	0.75	0.53	3.8	12.1	13.0	13.1	3.3000	0.0%	37.5%	0.2200	6.7%
	SOCP	11.3%	13.3%	7.5%	31.6%	0.36	1.2	0.52	0.79	1.88	1.63	3.4	5.9	10.5	11.0	0.4100	-2.4%	38.5%		
Teleco m	DIGI	0.6%	7.6%	20.5%	1.0%	0.59	12.4	7.21	4.69	0.64	1.58	5.1	61.8	22.9	n.a.	33.8000	4.6%	32.0%	0.5000	1.5%
Food	SFG	5.0%	22.0%	23.9%	3.3%	1.51	4.4	3.39	5.89	0.90	1.20	11.7	26.8	24.7	15.8	20.0000	-1.5%	1.3%	0.3524	1.8%
Burse	BVB	3.4%	5.5%	8.9%	17.8%	0.19	1.6	14.27	1.85	5.96	4.80	24.1	33.4	20.9	20.7	26.4000	1.1%	25.7%	1.1208	4.2%
Financiar (fonduri închise)	FP	16.0%	3.9%	12.6%				1.56	0.75		25%		5.8	7.9	n.a.	1.1750	-0.4%	33.1%	0.0903	7.7%
	STK	-25.6%	-25.7%	-14.3%				95.69	0.50		50%		-1.9	-3.5	n.a.	47.6000	-2.9%	9.2%		
	SIF1	5.0%	5.2%	3.7%				4.97	0.49		51%		9.5	13.6	16.2	2.4500	-0.8%	20.1%		
	SIF2	4.5%	57.5%	60.7%				2.13	0.67		33%		14.5	13.7	29.5	1.4200	0.0%	17.5%	0.0304	2.1%
	SIF3	10.3%	11.3%	7.7%				0.56	0.55		45%		5.4	8.0	12.8	0.3060	2.0%	42.3%	0.0121	4.0%
	SIF4	3.3%	3.5%	2.9%				1.99	0.37		63%		11.9	14.4	22.9	0.7360	-0.5%	23.1%		
	SIF5	6.5%	7.1%	5.3%				3.68	0.59		41%		9.1	12.3	11.5	2.1900	-1.4%	5.0%	0.1500	6.8%

NEFAVORABIL

MEDIU

FAVORABIL

Data raportului:

04.11.2019

se aplica tuturor companiilor pe fiecare indicator in parte

Disclaimer: Materialele ce contin recomandari de investitii realizate de catre SSIF BRK Financial Group SA au un scop informativ, SSIF BRK Financial Group SA nu isi asuma responsabilitatea pentru tranzactiile efectuate in baza acestor informatii. Datele obtinute pentru redactarea materialului au fost obtinute din surse considerate de incredere, corectitudinea si completitudinea lor neputand fi totusi garantata. Materialul poate include informatii publicate de societatea emitenta prin diferite mijloace (rapoarte, comunicate de presa, hotarari AGA) si date obtinute de pe site-ul Bursei de Valori Bucuresti.

DISCLAIMER

Departamentul de Analiză emite recomandări care se bazează pe informații obținute din surse de informare publică considerate de încredere, dar pentru a căror acuratețe și caracter complet nu ne asumăm responsabilitatea. Toate estimările și opiniile incluse în prezentul raport reprezintă judecata independentă a analiștilor la data publicării. Ne rezervăm dreptul de a modifica opiniile exprimate în acest raport în orice moment fără notificare prealabilă. Analizele realizate au scop exclusiv informativ și nu constituie o ofertă de vânzare sau cumpărare a instrumentului financiar prezentat. Niciun material, conținut sau orice copie a acestora nu poate fi modificat, transmis, copiat sau distribuit oricărei alte părți fără permisiunea BRK Financial Group.

Autorii acestei analize atestă faptul că nu au fost remunerați direct sau indirect pentru a exprima opiniile și recomandările din acest document. De asemenea, opiniile exprimate în analiză reflectă cu acuratețe propriile convingeri despre instrumentele financiare prezentate.